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Medical Assistance Eligibility Policy Manual

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Last Updated: 09/16/2026

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Medical Assistance Policy Manual (Archive) Part 4 of 4

Revision History

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Introduction

Getting Started

Welcome to Arizona's Medical Assistance Eligibility Policy Manual.

View the **Quick Start** page for basic instructions.

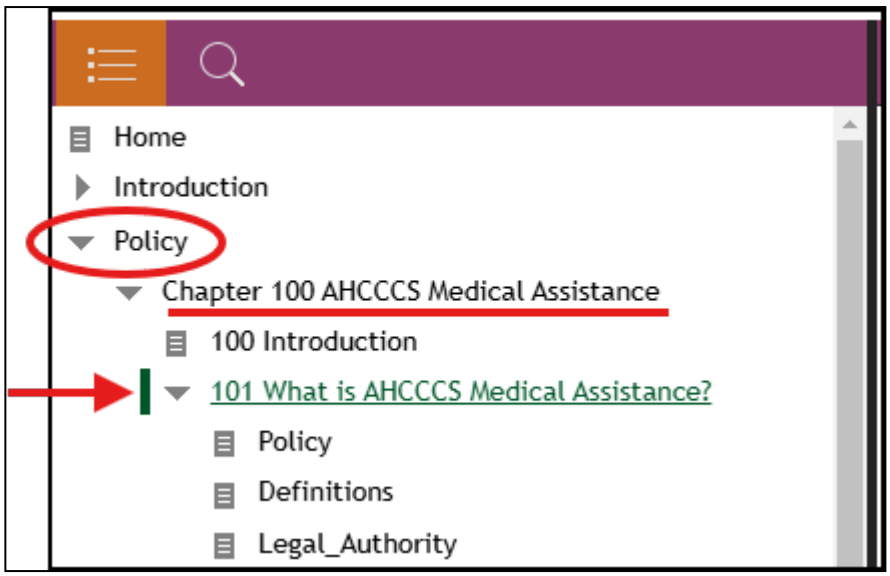
View the **Navigating This Manual** page for additional instructions and tips.

Quick Start

To get to a specific policy manual section use the Table of Contents to the left and open the policy section followed by the appropriate chapter.

Example: To get to “Chapter 101 - What is AHCCCS Medical Assistance?” you would need to:

- Click on Policy
- Click on Chapter 100 - AHCCCS Medical Assistance
- Click to open subchapter 101 - What is Medical Assistance



For more instructions on navigating this manual, click on the topic "Navigating This Manual" from the Table of Contents on the left.

Navigating this manual

The window of the Arizona's Medical Assistance Eligibility Policy Manual is divided into three panels: top panel, left panel and right panel.

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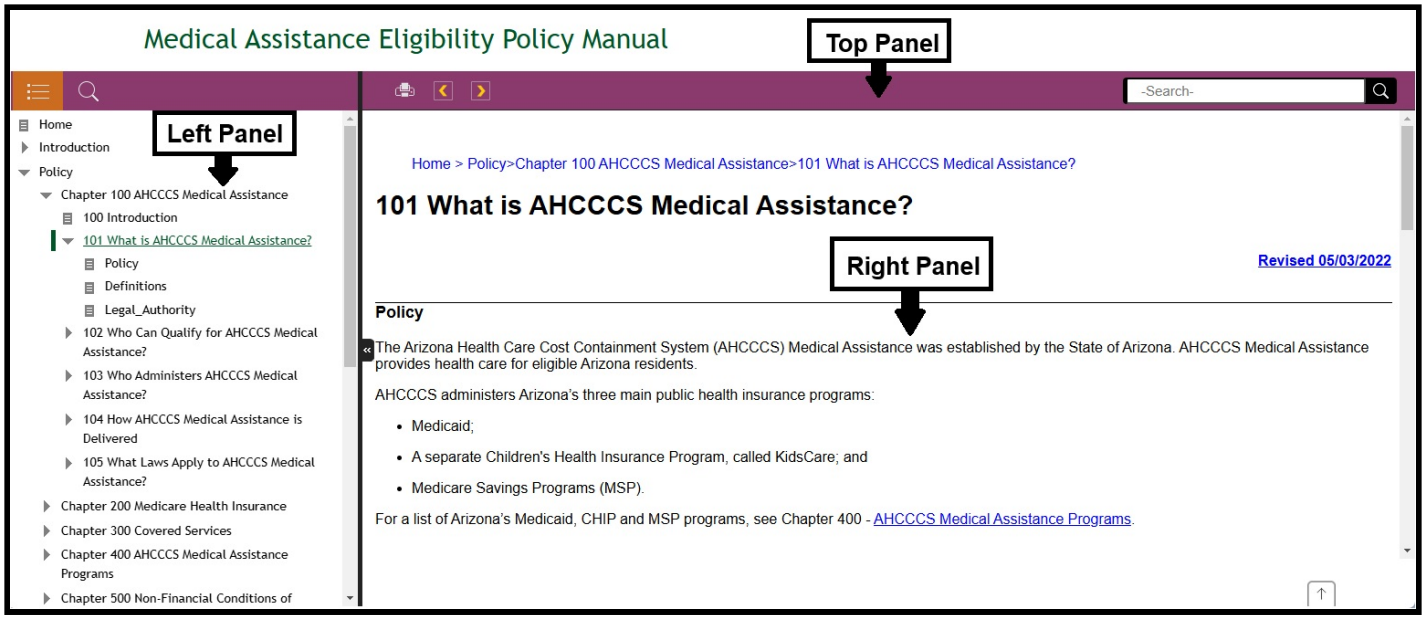

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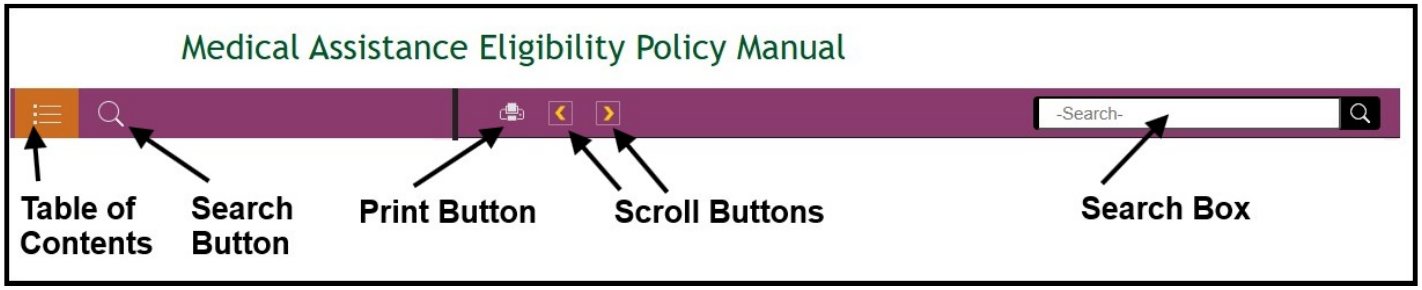

The **left panel** of the manual contains the table of contents and the search button.

The **right panel** is the main display window for the Eligibility Policy Manual.

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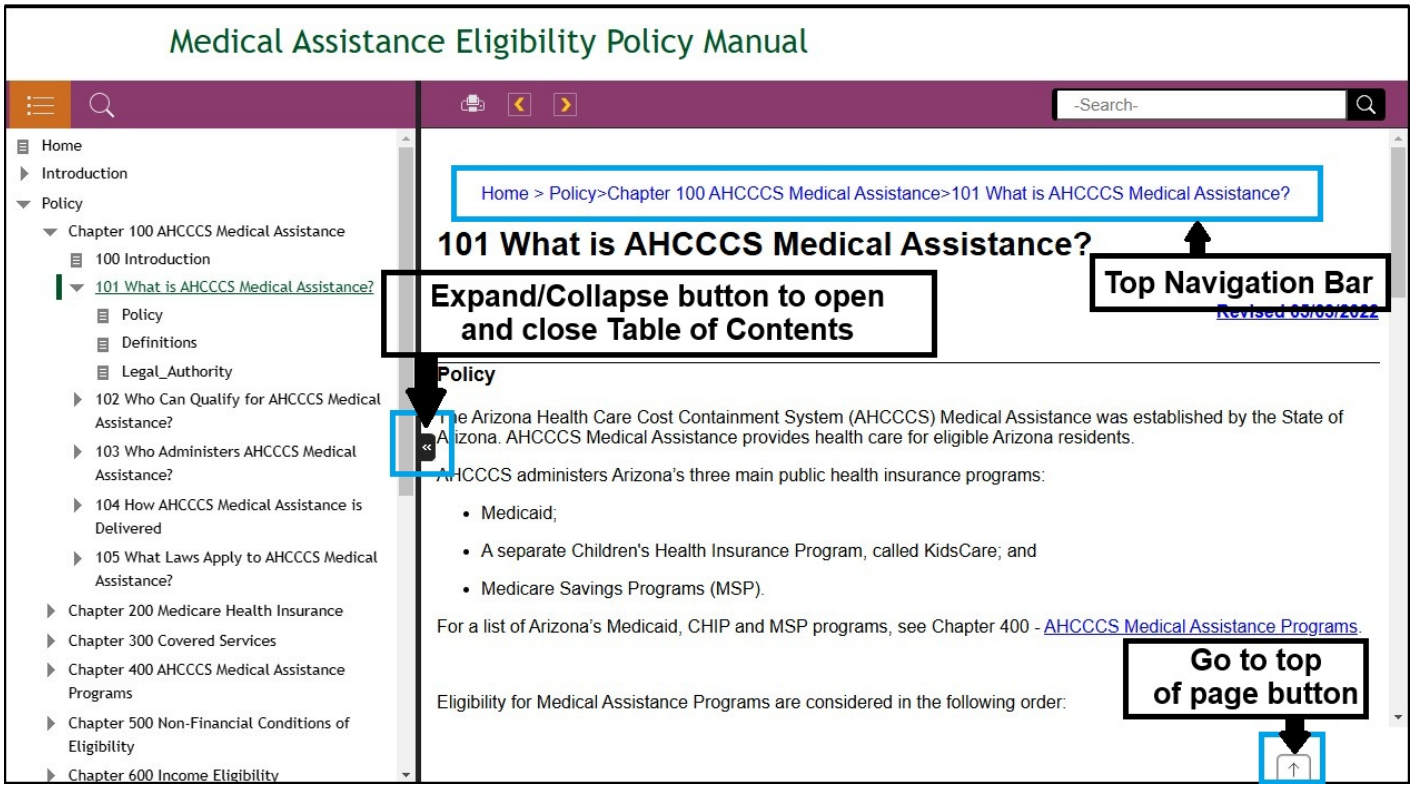

The expand and collapse button allows the user to hide, open, or resize the table of contents. This page also provides a secondary navigation at the top of the page.

At the bottom of the page there is a cursor arrow to navigate to the top of the page.

Table of Contents

The Table of Contents can be accessed by clicking the “Contents” button, if it’s not already displayed. It is organized into three levels. The first two levels are “books” and the third level contains “pages”. Books organize content by chapters (1st level) and subchapters/topics (2nd level), while pages contain the actual policy. Clicking on a book will load the pages related to that section of the chapter.

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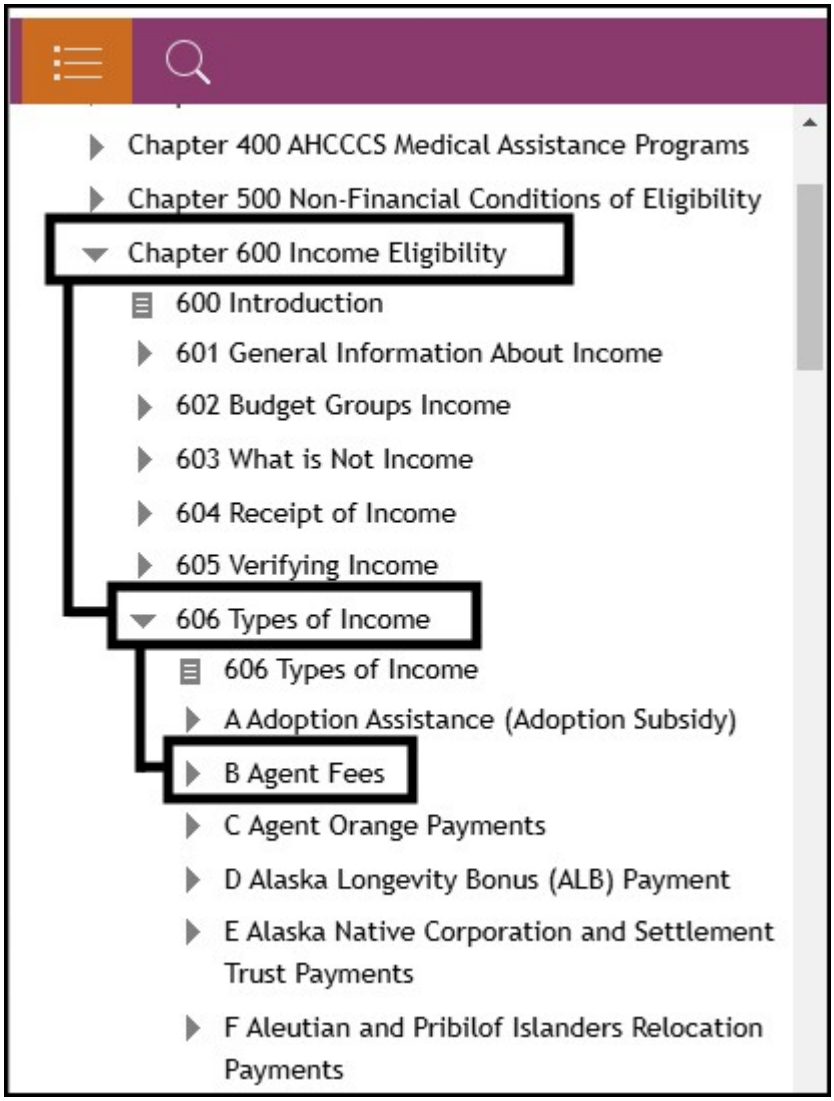

Search

The search option allows you to find all policy sections that contain a word or phrase. You can use the search button on the left of the screen of the search box. Type the word or phrase you are looking for in the Search field and click enter. (When you start typing a word or topic, a set of suggestions will start appearing and you may not have to enter the full search string).

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Medical Assistance Eligibility Policy Manual

income

income

Display results with all search words

296 result(s) found for 'income'

615 Income Standards

Monthly **income** must not exceed the appropriate percentage of the FBR below: Effective 1/1/2023 to 12/31/2023

Policy / Chapter 600 Income Eligibility / 615 Income Standards

605 Verifying Income

Updated bullet style 2/25/2020

Policy / Chapter 600 Income Eligibility / 605 Verifying Income

A Gross Income Test

Home > Policy > Chapter 600 **income** Eligibility > 610 How to Calculate **Income** Eligibility for ALTCS > A Gross

Policy / Chapter 600 Income Eligibility / 610 How to Calculate Income Eligibility for ALTCS / A Gross Income Test

601 General Information About Income

programs, the budget group's **income** must not be higher than the **income** limit for that program. How **income**

Policy / Chapter 600 Income Eligibility / 601 General Information About Income

AAA Rental Income

Rental **income** minus allowed expenses is counted for all programs. NOTE For Non-MAGI coverage groups, rental

Policy / Chapter 600 Income Eligibility / 606 Types of Income / AAA Rental Income

Home > Policy>Chapter 600 Income Eligibility>615 Income Standards

615 Income Standards

Revised 01/30/2025

Policy

This manual section provides the Federal standards that are used for the eligibility determinations.

NOTE Generally, the Federal Benefit Rate (FBR) standards change in January each year, and the Federal Poverty Level (FPL) standards change no later than April each year.

1) ALTCS Standards

Monthly income must not exceed the appropriate percentage of the FBR below:

	Effective 1/1/2023 to 12/31/2023	Effective 1/1/2024 to 12/31/2024	Effective 1/1/2025 to 12/31/2025
Individual (100% FBR)	$914.00	$943.00	$967.00

The results of the search is displayed below the search box. A ranking system displays the most relevant sections first. Click on the title of results you want to look at and the manual section will open in the right panel. The search term will be highlighted wherever it appears on the page.

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Cash Assistance and Nutrition Assistance Policy

Please see the Cash and Nutrition Assistance Policy Manual located at https://DBMEFAAPolicy.azdes.gov for policy and procedures.

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Revisions

Revision History and Archives

This page provides a summary of changes that have been made to this manual. Entries are added according to the date they were published. At the end of each entry you will find a link to a PDF file that archives the policy as it existed prior to the revision.

Revisions Date 08/25/2026

MA1502 Types of Changes [Section I] DDSA Redetermination of Disability of Blindness

- Disability Determination and Transmittal form number updated.
- Form originates from Social Security.

MA1704 Continue Eligibility or Restore Prior Level of Service Cost

- Cost Recovery section added.
- Legal Authorities updated.

For prior versions of the manual use these links:

Part 1 (Chapters 100 to 907) | Part 2 (Chapters 1000 to 1902) | Part 3 (Examples and PAS Appendices) | Part 4 (Revisions)

Revisions Date 06/09/2026

MA1003 Preadmission Screening Criteria for an Applicant or Member who is Elderly or Physically Disabled

- Section updated for clarity, consistency, and ease of use.

For prior versions of the manual use these links:

Part 1 (Chapters 100 to 907) | Part 2 (Chapters 1000 to 1902) | Part 3 (Examples and PAS Appendices) | Part 4 (Revisions)

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Revisions Date 06/02/2026

MA1201 ALTCS Share of Cost [Section C] Share of Cost (SOC) Deductions

- Updated Community Spouse Monthly Income Allowance.

MAE1201 ALTCS Share of Cost (SOC) Examples [Section A] Community Spouse SOC Examples

- Updated Community Spouse Monthly Income Allowance Step/Action table.

For prior versions of the manual use these links:

Part 1 (Chapters 100 to 907) | Part 2 (Chapters 1000 to 1902) | Part 3 (Examples and PAS Appendices) | Part 4 (Revisions)

Revisions Date 05/26/2026b

MA604 Receipt of Income [Section E] Garnishments and Overpayments

- Policy clarified to specify that overpayment amounts may be excluded from countable income when criteria are met, requiring income to be calculated as gross income minus the overpayment to prevent double counting.

MA606 Types of Income [Section UUU] Wages

- Difficulty of Care definition updated.

MA1101 Enrollment Overview

- Enrollment Rights section updated for clarity

MA1102 Enrollment with a Health Plan [Section B] Initial Health Plan Enrollment

- Policy updated to include when the customer is approved for Medical Assistance. New section added entitled “Customers have the right to:”

MA1102 Enrollment with a Health Plan [Section F] Health Plan Enrollment Changes

- Policy section clarified for customer who do not change health plans will be automatically re-enrolled. Term and definition added for Geographic Service Area (GSA).

MA1108 Disenrollment

- Policy updated for clarity and consistency.

MAE606 Types of Income [Section H] Difficult of Care Payments

- Example added for a customer who receives difficulty of care payments reported on a 1099.

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For prior versions of the manual use these links:

Part 1 (Chapters 100 to 907) | Part 2 (Chapters 1000 to 1902) | Part 3 (Examples and PAS Appendices) | Part 4 (Revisions)

Revisions Date 05/26/2026

MA1107 ALTCS Enrollment Change Within a Choice County [Section A] Overview

- Policy updated for clarity and consistency.

MA1107 ALTCS Enrollment Change Within a Choice County [Section B] Annual Enrollment Choice

- Policy updated for clarity and consistency. Definitions updated for Anniversary Month and Transition Month. Term and definition added for Enrollment Date.

MA1107 ALTCS Enrollment Change Within a Choice County [Section C] Enrollment Changes Authorized by ALTCS Offices

- Definition updated for Anniversary Month and Transition Month.

For prior versions of the manual use these links:

Part 1 (Chapters 100 to 907) | Part 2 (Chapters 1000 to 1902) | Part 3 (Examples and PAS Appendices) | Part 4 (Revisions)

Revisions Date 04/14/2026

MA606 Types of Income [Section UUU] Wages

- Policy on Tips updated to count tips as earned income. Tips definition updated to remove “gift” wording. Wages definition updated to include tips.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 04/07/2026

MA606 Types of Income [Section MMM] Trust Income

- Policy section updated for clarity for the MAGI program.

For prior versions of the manual use these links:

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Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 02/24/2026

MA524 Noncitizen Status [Section A] Overview

- Cuban Haitian Entrant added to list of Qualified noncitizens. Hmong or Laotian Highlander removed from list of Qualified noncitizens. Temporary Protected Status (TPS) section removed.

MA524 Noncitizen Status [Section B] Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Noncitizens

- Exception added for Afghan and Iraqi Special Immigration Visa (VIS) and Hmong or Laotian Highlander Lawful Permanent Residents (LPR) who have a military connection.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 02/11/2026

MAE707 Community Spouse Resource Budgeting Examples [Section C] Community Spouse Resource Deduction Examples

- “Minimum CSRD Example”, “Maximum CSRD Example”, “In Between CSRD Example”, and “Previously used maximum or minimum CSRD Example” sections updated using 2026 maximum and minimum CSRD figures.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 02/10/2026

MA413 Supplemental Security Income Medical Assistance Only (SSI MAO)

- Updated Disabled Adult Child (DAC) qualification for clarity and accuracy.

MA511 Entitled to Title II DAC Payments

- Policy section updated to include Title II benefits, disability determination before age 22, and parent status.

MA601 General Information About Income

- Term and definition added for “Income.”

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For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 02/03/2026

MA609 Income Deductions [Section C] Income Deductions for MAGI Programs

- Updated disregard amounts;
- Education expenses deduction;
- Income limits for the student loan interest deduction.

MA615 Income Standards

- Updated income standard tables.

MA1205 Transplant Extended Eligibility Program – Share of Cost

- Updated 40% of FPL amounts.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section A] Calculation for the Customer Only Examples

- Updated FPL based examples to reflect 2026 FPL limits.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section B] Calculation for Customer and Spouse Examples

- Updated FPL based examples to reflect 2026 FPL limits.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section C] Calculation for Customer Child and Ineligible Parents Example

- Updated FPL based examples to reflect 2026 FPL limits.

MAE612 MSP Income Eligibility Calculation Examples [Section A] Customer Only Calculation

- Updated FPL based examples to reflect 2026 FPL limits.

MAE612 MSP Income Eligibility Calculation Examples [Section B] Customer and Spouse Calculation Example

- Updated FPL based examples to reflect 2026 FPL limits.

MAE612 MSP Income Eligibility Calculation Examples [Section C] Income Calculation - Customer Child With Ineligible Parents

- Updated FPL based examples to reflect 2026 FPL limits.

MAE613 How to Calculate FTW Income Eligibility

- Updated FPL based examples to reflect 2026 FPL limits.

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For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 01/27/2026

MA101 What is AHCCCS Medical Assistance?

- Continuous Coverage link added to list of Medical Assistance Programs.

MA405 Caretake Relative and Extended Coverages

- If/Then chart added to differentiate Transitional Medical Assistance (TMA) and Continued Coverage (CC).

MA418 Transitional Medical Assistance (TMA)

- New section added detailing Transitional Medical Assistance.

MA419 Continuous Coverage

- New section added detailing Continuous Coverage.

MA601 General Information About Income

- Transitional Medical Assistance second six-month period added to MA programs that have an income limit to qualify, and Non-MAGI Programs list.

MA602 Budget Income Groups [Section D] Budget Groups for Modified Adjusted Gross Income (MAGI) Programs

- Transitional Medical Assistance and Continuous Coverage removed from list of MA groups.

MA606 Types of Income [Section G] Alimony and Spousal Maintenance

- Transitional Medical Assistance and Continuous Coverage removed from list of MAGI programs.

MA609 Income Deductions [Section C] Income Deductions for MAGI Programs

- Note removed stating MAGI 5% FPL Disregard does not apply to the TMA program.

MA1202 Customer Costs [Section A] Mandatory and Optional Co-Payment Groups

- Updates for clarity and consistency.

MA1203 AHCCCS Freedom to Work (FTW) Premiums [Section A] General Information About FTW Premiums

- Proof of Tribal Enrollment section expanded to include new items to prove tribal enrollment.
- Proof of tribal affiliation section added to show affiliation with a federally recognized tribe.

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MAE614 Income of Children and Tax Dependents for MAGI

- TMA – 2nd extension removed from programs.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 01/06/2026

MA604 Receipt of Income [Section G] Projecting Income

- Overview section expanded to include verified income over the last 30 days, and unusual low-high income payments. Policy section updated to include a breakdown for “Income is expected to continue at the current rate” and “Income is expected to change or stop.”

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 12/23/2025

MA705 Resource Types [Section K] Home Property

- Updates to the Home Property Equity Value Limit for 2026.

MA707 Community Spouse Resource Budgeting

- Updates to Community Spouse Resource Budgeting for 2026.

MA1201 ALTCS Share of Cost [Section C] Share of Cost (SOC) Deductions

- Updates to Personal Needs Allowance and Minimum Monthly Maintenance Needs Allowance for 2026.

MAE610 Examples for Calculating Income Eligibility for ALTCS [Section A] Gross Test Calculation Non-Community Spouse

- Updates to Federal Benefit Rate for 2026.

MAE610 Examples for Calculating Income Eligibility for ALTCS [Section B] Gross Test Calculation Community Spouse

- Updates to Federal Benefit Rate for 2026.

MAE610 Examples for Calculating Income Eligibility for ALTCS [Section C] Net Income Test Examples

- Updates to Federal Benefit Rate for 2026.

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MAE803 Special Treatment Trust Examples [Section A] STTs and Income Calculations

- Updates to Personal Needs Allowance for 2026.

MAE1201 ALTCS Share of Cost (SOC) Examples [Section G] Non-Covered Medical Expenses SOC Examples

- Updates to Personal Needs Allowance for 2026.

MAE1502 Types of Changes Examples [Section A] BCCTP Treatment Ends Examples

- Updates to Personal Needs Allowance for 2026.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 12/22/2025

MA609 Income Deductions [Section B] Income Deductions for Non-MAGI Programs

- Updates to Child Allocation and Student Earned Income Exclusion for 2026.

MA615 Income Standards

- Updates to Federal Benefit Rate for 2026.

MAE606 Types of Incomes [Section A] Allocated Income

- Updates to Allocated Income for 2026.

MAE611 Calculating Income Eligibility For SSI-MAO Examples [Section A] Calculation for the Customer Only Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2026.

MAE611 Calculating Income Eligibility For SSI-MAO Examples [Section B] Calculation for Customer and Spouse Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2026.

MAE611 Calculating Income Eligibility For SSI-MAO Examples [Section C] Calculation for Customer Child and Ineligible Parents Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2026.

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Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 12/09/2025

MA802 Non-Special Treatment Trusts

- Exception added stating a trust created by a spouse's will should be considered a testamentary trust.

MA1107 ALTCS Enrollment Change Within a Choice County [Section C] Enrollment Changes Authorized by ALTCS Offices

- Updated for clarity and consistency.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 11/25/2025

MA1002 Preadmission Screening (PAS) Process

- Section updated for clarity, consistency, and ease of use. Term and definition added for Developmentally Disabled.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 11/10/2025

MA1001 General Provisions

- Section updated for clarity, consistency, and ease of use.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 10/28/2025

MA1401 General Information About Renewals [Section C] Timeframes

- Added section 5 regarding processing periods.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1501 General Information About Changes [Section B] Changes Reporting

- Added section 3 regarding processing periods.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 10/01/2025

MA905 Transfer Penalty Period

- Updated Private Pay Rates effective 10/1/2025.

MA1201 ALTCS Share of Cost [Section C] Share of Cost (SOC) Deductions

- Updated Standard Utility Allowance effective 10/1/2025.

MAE905 Transfer Penalty Period Examples [Section I] Prior Private Pay Rates

- Updated Private Pay Rates effective 10/1/2025.

MAE1201 ALTCS Share of Cost (SOC) Examples [Section A] Community Spouse SOC Examples

- Updated examples to include new Standard Utility Allowance effective 10/1/2025.

MAE1201 ALTCS Share of Cost (SOC) Examples [Section D] Health Insurance Premium SOC Examples

- Updated examples to include new Standard Utility Allowance effective 10/1/2025.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 09/30/2025

MA302 Types of AHCCCS Medical Assistance Packages

- New service package added for incarcerated juveniles.

MA524 Noncitizen Status [Section A] Overview

- Temporary Protected Status end dates for noncitizens updated as follows:
    - Honduras updated to September 8, 2025.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

- Nepal updated to August 20, 2025.
- Nicaragua updated to September 8, 2025.
- Venezuela (2021 designation) updated to November 7, 2025.
- Venezuela (2023 designation) updated to October 2, 2026.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 09/23/2025

MA205 Medicare Enrollment

- Wire Third-Party Query (WTPY) removed from part 7: Verification of Conditional Part A Enrollment.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 09/17/2025

MA524 Noncitizen Status [Section A] Overview

- Temporary Protected Status for Venezuela (2023 designation) updated to November 7, 2025.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 09/16/2025

MA1301 General Information for All Applicants [Section B] Application Processing

- Added Health-e-Arizona Plus (HEAplus) to list of where ALTCS applications can be started.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 09/09/2025

MA524 Noncitizen Status [Section A] Overview

- “Afghan and Iraqi Special Immigrant Visa”, and “Cuban Hattian Entrant” removed from list of Qualified noncitizens. Temporary Protected Status list added. Paroled date for family members of Afghans updated to July 14, 2025. Paroled date for family members of Ukrainians updated to October 19, 2026.

MA524 Noncitizen Status [Section B] Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Noncitizens

- End date for parolees from Afghanistan or humanitarian parolees from Ukraine updated. “Afghan or Iraqi special immigrant” removed from Prior Qualified Status COA table.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 08/27/2025

MA1011 Quality Assurance

- Updated DocuWare to EDMS.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 08/26/2025

MA1301 General Information for All Applicants [Section D] Financial Quality Assurance

- Updated DocuWare to EDMS.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 08/19/2025

MA1801 Fraud and Abuse

- “Identifying and Addressing Potential Fraud” examples updated.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE1801 Fraud and Abuse Examples

- PAS Changes Example section and PAS Fraud Example section added.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 08/12/2025

MA1310 Denial of Applications [Section A] General Information on Denial of Applications

- List of conditions for the denial of applications has been updated to include when the customer did not provide the information to determine eligibility by the due date. Removed the incorrect wording of “reasonable opportunity period” and updated it to say 15 days for the RFI.

MA1503 Discontinuance

- List of conditions for eligibility to be stopped has been updated to include when the customer does not provide proof of citizenship or qualified immigration status after a 90-day reasonable opportunity period.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 06/25/2025

MA1201 ALTCS Share of Cost [Section C] Share of Cost (SOC) Deductions

- Updated Community Spouse Monthly Income Allowance.

MAE1201 ALTCS Share of Cost (SOC) Examples [Section A] Community Spouse SOC Examples

- Updated Community Spouse Monthly Income Allowance Step/Action table.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 06/24/2025

MA503 Assignment of Rights to Medical Benefits and Cooperation

- Temporary waiver to cooperate with DCSS in establishing the identity of a child's parents and obtaining medical support removed.

MA1309 Approval of Applications [Section C] General Information on Eligibility Begin Dates

- Adverse action applies to the program the customer is leaving when a customer is transitioning to TMA.

MA1402 Proof Needed at Renewal

- Temporary waiver to cooperate with DCSS in establishing the identity of a child's parents and obtaining medical support removed from Good Cause for not cooperating with DCSS section.

MA1502 Types of Changes [Section A] Address Change

- Term and definition added for Invalid Address.

MA1502 Types of Changes [Section M] Failure to Cooperate with Division of Child Support Services (DCSS)

- Temporary waiver to cooperate with DCSS in establishing the identity of a child's parents and obtaining medical support removed.

MA1801 Fraud and Abuse

- Additions to list of Identifying and Addressing Potential Fraud.

MAE1801 Fraud and Abuse Examples

- New examples section added for changes or inconsistent information that may be an indicator or possible fraud and abuse.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 06/11/2025

MA705 Resource Types [Section I] Financial Accounts

- "Proof of ABLE account withdraws section" updated to reflect the customer has to show proof of withdraws when they are over the resource limit.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 06/10/2025

MA531 Resident of Arizona [Section A] Overview

- Special Rules for State Residence section updated to reflect when the customer is receiving benefits from another state.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 05/20/2025

MA1101 Enrollment Overview

- Incarcerated added to the list of people included on the daily enrollment files.

MA1102 Enrollment with a Health Plan [Section F] Health Plan Enrollment Changes

- Definition added for Released from Incarceration. Incarcerated added to the list of people included on the daily enrollment files.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 05/13/2025

MA1006 Eligibility Review

- Physician Review section updated with EPD, DD, and Reassessments table.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 05/06/2025

MA604 Receipt of Income [Section B] Constructively Received Income

- Long-Term Care (LTC) flat rate insurance policy added to income If/Then chart.

MA606 Types of Income [Section QQ] Medical Insurance Payments

- Long Term Care Insurance payments added to medical payment If/Then table. Term and definition added for Long Term Care Insurance.

MAE604 Receipt of Income Examples [Section D] Income Received on Behalf of Another Person Example

- Example updated to reflect a customer with a Long Term Care (LTC) flat rate insurance policy.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 04/29/2025

MA803 Special Treatment Trusts [Section E] Special Treatment Trusts and ALTCS Eligibility

- Food removed from Personal Needs Allowance (PNA) description.

MA1104 Enrollment with a Program Contractor [Section A] Overview

- Note updated regarding customers with a Medicare Dual Eligible Special Needs Plan (DSNP) will be automatically enrolled with the EPD Program Contractor that matches their plan. If/Then chart updated with DSNP. Term and definition added for DSNP.

MA1104 Enrollment with a Program Contractor [Section B] EPD Program and Contractor Enrollment Process

- Policy section updated regarding determining a customer's EPD Program Contactor. Term and definition added for DSNP.

MA1104 Enrollment with a Program Contractor [Section D] American Indian Enrollment

- If/Then chart updated regarding customers who have DSNP with Medicare. Term and definition added for DSNP.

MA1104 Enrollment with a Program Contactor [Section E] County of Fiscal Responsibility

- Policy section updated for clarity regarding EPD program contractors. Term and definition added for DSNP.

MA1105 ALTCS Enrollment in a Choice County

- Exception section updated with information regarding aligning a customer's EPD program contractor plan and their DSNP with Medicare. Term and definition added for DSNP.

MA1106 ALTCS Enrollment Changes [Section A] General Policies About ALTCS Enrollment Changes

- Term and definition added for DSNP and Exclusively Aligned Enrollment (EAE)

MA1106 ALTCS Enrollment Changes [Section B] Changes That Do Not Require a Program Contractor Agreement

- Policy section updated with information regarding customers enrollment in DSNP with Medicare.

MA1107 ALTCS Enrollment Change Within a Choice County [Section B] Annual Enrollment Choice

- Section 2 updated with information regarding customers enrollment in DSNP with Medicare. Term and definition added for DSNP.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1108 Disenrollment

- Part 4 Incarceration updated to reflect that a customer should not be disenrolled when all other eligibility requirements are met.

MAE803 Special Treatment Trust Examples [Section A] STTs and Income Calculations

- Examples 3 and 4 updated to reflect food not being a countable income.

MAE803 Special Treatment Trust Examples [Section C] Special Treatment Trust Anticipated Disbursements Form (DE-312)

- “Food and Clothing” added to example DE-312 form. Removed Food as a countable income. Food added as a separate line item disbursement that is not counted as income.

MAE803 Special Treatment Trust Examples [Section D] Income-Only Trust Anticipated Disbursements Form (DE-313)

- “Food and Clothing” added to example DE-313 form. Removed Food as a countable income. Food added as a separate line item disbursement that is not counted as income.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 04/22/2025

MA507 Citizens of the United States

- Policy section updated stating there is no limit for the number of times a customer may receive a reasonable opportunity period.

MA524 Noncitizen Status [Section A] Overview

- Policy updated to include a reasonable opportunity period of 90 days. Note added regarding child’s coverage and providing necessary citizenship documents on time. Reasonable Opportunity Period (ROP) term and definition added.

MA531 Resident of Arizona [Section A] Overview

- Section 5 added for Customers Moving out of State.

MA1310 Denial of Applications [Section A] General Information on Denial of Applications

- Updated policy section for clarity regarding the time frame the customer has to provide necessary information.

MA1801 Fraud and Abuse

- Step 4 updated to remove AHCCCS Division of Managed Care Services (DMCS) as a reporting option for suspected abuse of a customer.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE905 Transfer Penalty Period Examples [Section B] Transfer Penalty Period Calculations

- Added an example for a customer who was approved for ALTCS, then discontinued, then reapplied.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 04/15/2025

MA406 Child

- Enrollment section updated regarding customers receiving Emergency Services only are not eligible for guaranteed enrollment periods.

MA410 Pregnant Woman

- Post Partum Period definition updated regarding women receiving emergency services only not being eligible for the Post Partum Period.

MA1102 Enrollment [Section E] Guaranteed Enrollment Periods

- Note updated regarding customers receiving Federal Emergency Services (FES) do not have guaranteed enrollment periods.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 04/01/2025

MA1314 Hospital Presumptive Eligibility (HPE) Application Process

- “Who can be approved for HPE?” section updated to include Breast and Cervical Cancer Treatment Program.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 03/25/2025

MA302 Types of AHCCCS Medical Assistance Service Packages

- Policy now includes the Federal Emergency Services (FES) Package from the Federal Emergency Services Program (FESP). Emergency Service Package renamed to Federal Emergency Service (FES) Package. Definition added for Federal Emergency Services Program (FESP).

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA401 Adults

- Service Package updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP) for certain customers.

MA405 Caretake Relative and Extended Coverages

- Service Package updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP) for certain customers.

MA406 Child

- Service Package updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP) for certain customers.

MA410 Pregnant Woman

- Service Package updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP) for certain customers.

MA413 Supplemental Security Income Medical Assistance Only (SSI MAO)

- Service Package updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP) for certain customers.

MA416 Young Adult Transition Insurance (YATI)

- Service Package updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP) for certain customers.

MA524 Noncitizen Status [Section A] Overview

- Policy updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP) for certain customers.

MA604 Receipt of Income [Section G] Projecting Income

- Updated semi-monthly multiplier.

MA606 Types of Income [Section A] Adoption Assistance (Adoption Subsidy)

- “If the adoption assistance is funded…” table updated to include State Funded adoption assistance.

MA608 Income Deeming [Section B] Sponsored Noncitizen Deeming

- Noncitizens NOT Subject to Sponsor Deeming section updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP).

MA1102 Enrollment with a Health Plan [Section F] Health Plan Enrollment Changes

- Removed option for health plan change requests using the HEAplus website.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1103 Fee-For-Service

- Service Package updated to include Federal Emergency Services (FES) through the Federal Emergency Services Program (FESP) for certain customers. Federal Emergency Services Program (FESP) definition updated.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 03/11/2025

MA606 Income Eligibility [Section RRR] Veterans Administration (VA) Benefits

Proof of income section updated. The VA automated system can be used by the Benefits Eligibility Specialist when a Release of Information is on file.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 03/04/2025

MA606 Types of Income [Section J] Annuity Payments

- Proof section updated to include copies of court documents for Court Settled Irrevocable Annuities. Link added to MA803E Special Treatment Trusts and ALTCS Eligibility.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 02/25/2025

MA1102 Enrollment With a Health Plan [Section E] Guaranteed Enrollment Periods

- Clarified policy regarding guaranteed enrollment periods for first time customers, customer under age 19, or customers under age 19 in KidsCare who are cascading to a higher medical eligibility program.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 02/04/2025

MA1201 ALTCS Share of Cost (SOC) [Section C] Share of Cost (SOC) Deductions

- Foot (care services) insurance added to list of allowable health insurance deductions.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 01/30/2025

MA609 Income Deductions [Section C] Income Deductions for MAGI Programs

- Updated disregard amounts.

MA615 Income Standards

- Updated income standard tables.

MA1204 KidsCare Premiums [Section A] General Information about KidsCare Premiums

- Updated income premium tables.

MA1205 Transplant Extended Eligibility Program – Share of Cost

- Updated 40% of FPL amounts.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section A] Calculation for the Customer Only Examples

- Updated FPL based examples to reflect 2025 FPL limits.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section B] Calculation for Customer and Spouse Examples

- Updated FPL based examples to reflect 2025 FPL limits.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section C] Calculation for Customer Child and Ineligible Parents Example

- Updated FPL based examples to reflect 2025 FPL limits.

MAE612 MSP Income Eligibility Calculation Examples [Section A] Customer Only Calculation

- Updated FPL based examples to reflect 2025 FPL limits.

MAE612 MSP Income Eligibility Calculation Examples [Section B] Customer and Spouse Calculation Example

Updated FPL based examples to reflect 2025 FPL limits.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE612 MSP Income Eligibility Calculation Examples [Section C] Income Calculation - Customer Child With Ineligible Parents

- Updated FPL based examples to reflect 2025 FPL limits.

MAE613 How to Calculate FTW Income Eligibility

- Updated FPL based examples to reflect 2025 FPL limits.

MAE1204 General Information about KidsCare Premiums Example [Section A] Premium for Cases with Multiple Income Groups Example

- Updated FPL based examples to reflect 2025 FPL limits.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 01/14/2025

MA1310 Applications [Section A] General Information on Denial of Applications

- Bullet point added to clarify 15 day reasonable opportunity period for customer to provide necessary information.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 01/07/2025

MA405 Caretaker Relative and Extended Coverages

- Section name updated. Transitional Medical Assistance and Continuous Coverage programs updated to reflect customer losing Caretaker Relative eligibility. Note added regarding 5% FPL Disregard not applying to TMA.

MA609 Income Deductions [Section C] Income Deductions for MAGI Programs

- Note added regarding 5% FPL Disregard not applying to TMA.

MA614 How to Calculate Income Eligibility Using MAGI

- TMA and Continued Coverage removed. Income Standards section removed.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1401 General Information about Renewals [Section C] Timeframes

- The following were added to the list of programs that must be renewed once every 12 months:
  - ALTCS
  - SSI-MAO
  - Specified Low-Income Medicare Beneficiary (SLMB)
  - Freedom to Work (FTW), and
  - Breast and Cervical Cancer Treatment Program (BCCTP).

- The following was added to the list of programs that must be renewed at lease once every 12 months:
  - Qualified Medicare Beneficiaries (QMB)

MAE609 Modified Adjusted Gross Income (MAGI) Deductions Examples

- TMA and Continued Coverage removed from list of programs.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 12/18/2024

MA609 Income Deductions | [Section B] Income Deductions for Non-MAGI Programs

- Updates to Child Allocation and Student Earned Income Exclusion for 2025.

MA615 Income Standards

- Updates to Federal Benefit Rate for 2025.

MA705 Resource Types | [Section K] Home Property

- Updates to the Home Property Equity Value Limit for 2025. Clarified policy regarding ALTCS Acute care service qualifications.

MA707 Community Spouse Resource Budgeting

- Updates to Community Spouse Resource Budgeting for 2025.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1201 ALTCS Share of Cost | [Section C] Share of Cost (SOC) Deductions

- Updates to Personal Needs Allowance and Minimum Monthly Maintenance Needs Allowance for 2025.

MAE606 Types of Incomes | [Section A] Allocated Income

- Updates to Allocated Income for 2025.

MAE610 Examples for Calculating Income Eligibility for ALTCS | [Section A] Gross Test Calculation – Non-Community Spouse

- Updates to Federal Benefit Rate for 2025.

MAE610 Examples for Calculating Income Eligibility for ALTCS | [Section B] Gross Test Calculation – Community Spouse

- Updates to Federal Benefit Rate for 2025.

MAE610 Examples for Calculating Income Eligibility for ALTCS | [Section C] Net Income Test Examples

- Updates to Federal Benefit Rate for 2025.

MAE611 Calculating Income Eligibility For SSI-MAO Examples | [Section A] Calculation for the Customer Only Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2025.

MAE611 Calculating Income Eligibility For SSI-MAO Examples | [Section B] Calculation for Customer and Spouse Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2025.

MAE611 Calculating Income Eligibility For SSI-MAO Examples | [Section C] Calculation for Customer Child and Ineligible Parents Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2025.

MAE905 Transfer Penalty Period Examples | [Section I] Prior Pay Rates

- Updates to Private Pay Rates for 2025.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 12/17/2024

MA402 Freedom to Work (FTW)

- Removed “Not incarcerated” from condition of eligibility for the Freedom to Work program.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA403 Arizona Long Term Care System (ALTCS)

- Removed “Not incarcerated” from conditions of eligibility for SSI Cash, Title IV-E Foster Care, and Title IV-E Adoption Subsidy.

MA406 Child

- Removed “Not incarcerated” from conditions of eligibility for the Child program.

MA409 Medicare Savings Program (MSP)

- Removed “Not incarcerated” from conditions of eligibility for the Medicare Savings Program.

MA410 Pregnant Woman

- Removed “Not incarcerated” from conditions of eligibility for the Pregnant Woman program.

MA413 Supplemental Security Income Medical Assistance Only (SSI MAO)

- Removed “Not incarcerated” from conditions of eligibility for the Supplemental Security Income Medical Assistance Only (SSI MAO).

MA416 Young Adult Transitional Insurance (YATI)

- Removed “Not incarcerated” from conditions of eligibility for the Young Adult Transitional Insurance program.

MA524 Noncitizen Status [Section B] Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Noncitizen

- Proof that the customer has a military connection section updated to include Form I-94, and Form I-766.

MA525 Not an Inmate

- Updated policy section regarding eligible juveniles receiving certain AHCCCS services in the 30 days prior to release.

MA1302 Special Procedures for Certain Applicants [Section D] Customers in Jail, Prison or Other Detention Facilities

- Updated Policy regarding when an application can be approved and when benefits can start. Added exceptions for KidsCare and eligible juveniles. Added definition for Eligible Juveniles.

MA1310 Denial of Applications [Section A] General Information on Denial of Applications

- Policy section updated to remove when a customer is an inmate and will not be released during the timely processing period.

MA1402 Proof Needed at Renewal

- “Not an Inmate” removed from Requirements table.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1502 Types of Changes [Section V] Incarcerated

- Policy section updated with information regarding when a Customer is reported as incarcerated, and when a Customer is released from incarceration. Definition added for Eligible Juvenile.

MA1801 Fraud and Abuse

- Section 3 updated with information regarding receiving reports of potential fraud.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 12/10/2024

MA521 Living Arrangements [Section B] ALTCS Acute Care

- MA302 link updated in Policy section.

MA1303 ALTCS Application Process

- Updated section #4 “Customers Not Eligible for ALTCS” for customers that may still qualify for other AHCCCS MA categories when required medical records are not provided.

MA1310 Denial of Applications [Section A] General Information on Denial of Applications

- Policy section updated to reflect that the ALTCS application can be denied if required medical records are not provided to determine medical eligibility for ALTCS.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 12/04/2024

MA1102 Enrollment [Section E] Guaranteed Enrollment Periods

- Added guaranteed enrollment period information to If/Chart for children who are under 19, currently in KidsCare, and cascade to a higher medical eligibility program.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 11/26/2024

MA803 Special Treatment Trusts [Section E] Special Treatment Trusts and ALTCS Eligibility

- Added definitions for Medically Necessary and Home Accessibility.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 11/05/2024

MA521 Living Arrangement [Section A] Long-Term Care Services

- “Current” removed from living arrangement Proof section.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 10/22/2024

MA904 Compensation Received for Transfers

- Direct Care Worker definition added. Valid Contract definition updated.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 10/08/2024

MA1102 Enrollment with a Health Plan [Section A] Overview

- Health plans that service specific customer groups updated to reflect Arizona Complete Health taking over Care1st SMI customers.

MA1301 General Information for All Applicants [Section B] Application Processing

- “Emergent Medical Need” definition removed.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 10/01/2024

MA401 Adults

- Removed requirement to apply for potential benefits.

MA402 Freedom to Work

- Removed requirement to apply for potential benefits.

MA403 Arizona Long Term Care System (ALTCS)

- Removed requirement to apply for potential benefits.

MA404 Breast and Cervical Cancer Treatment Program (BCCTP)

- Removed requirement to apply for potential benefits.

MA405 Caretaker Relative

- Removed requirement to apply for potential benefits.

MA406 Child

- Removed requirement to apply for potential benefits.

MA409 Medicare Savings Program (MSP)

- Removed requirement to apply for potential benefits.

MA410 Pregnant Woman

- Removed requirement to apply for potential benefits.

MA413 Supplemental Security Income Medical Assistance Only (SSI MAO)

- Removed requirement to apply for potential benefits.

MA416 Young Adult Transitional Insurance (YATI)

- Removed requirement to apply for potential benefits.

MA526 Potential Benefits

- Removed requirement to apply for potential benefits. Proof section removed. Legal authorities updated.

MA705 Resource Types [Section U] Retirement Funds

- Removed potential benefits.

MA905 Transfer Penalty Period

- Updated Private Pay Rates effective 10/1/2024.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1201 ALTCS Share of Cost [Section C] Share of Cost (SOC) Deductions

- Updated Standard Utility Allowance effective 10/1/2024.

MA1301 Applications [Section B] Application Processing

- Updated definition of Emergent Medical Need.

MA1312 Applications for Hospitalized Inmates

- Removed potential benefits.

MA1402 Proof Needed at Renewal

- Removed potential benefits.

MAE905 Transfer Penalty Period Examples [Section I] Prior Private Pay Rates

- Updated Private Pay Rates effective 10/1/2024.

MAE1201 ALTCS Share of Cost (SOC) Examples [Section A] Community Spouse SOC Examples

- Updated examples to include new Standard Utility Allowance effective 10/1/2024.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 09/24/2024

MA524 Noncitizen Status [Section A] Overview

- Added definition for Parolee. Form I-512L added to Proof section. Additional proof section updated.

MA524 Noncitizen Status [Section B] Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Noncitizens

- Parolees added to Exceptions section. COA code updated for Afghan or Iraqi special immigrant. Prior qualified status updated to include Ukraine parolees, and Western Hemisphere Parolees.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 09/03/2024

MA1502 Types of Changes [Section P] Long Term Care Living Arrangement

- Added what can be used for proof when a customer states they have moved from one HCBS living arrangement to another HCBS living arrangement.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 08/27/2024

MA604 Receipts of Income [Section C] Deposits to Financial Accounts

- Treatment of Other Deposited Income updated to include Medicare Flex Card.

MA705 Resource Types [Section I] Financial Accounts

- Added information that Medicare Flex Cards are excluded from the general policy regarding financial accounts. Definition added for Medicare Flex Card.

MA1003 Preadmission Screening Criteria for an Applicant or Member who is Elderly or Physically Disabled (EPD)

- Removed Elderly from definitions.

MA1301 General Information for All Applications [Section B] Application Processing

- Clarified reasons for processing period extensions.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 08/20/2024

MA408 KidsCare

- Removed bullet regarding no current health insurance coverage. Legal authorities updated.

MA516 Insurance Ended

- Section removed.

MA1204 KidsCare Premiums [Section B] Premium Billing and Payment

- Legal authorities updated.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1008 Applicant/Member Issue Referrals

- DHCM updated to DMCS.

MA1009 Preadmission Screening and Resident Review (PASRR)

- DHCM updated to DMCS.

MA1106 ALTCS Enrollment Changes [Section B] Changes That Do Not Require Program Contactor Agreement

- DHCM updated to DMCS.

MA1106 ALTCS Enrollment Changes [Section C] Changes Requiring Program Contractor Agreement

- DHCM updated to DMCS.

MA1801 Fraud and Abuse

- DHCM updated to DMCS.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 08/13/2024

MA503 Assignments of Rights to Medical Benefits and Cooperation

- The temporary waiver has been extended to 06/30/2025.

MA524 Noncitizen Status [Section B] Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Noncitizens

- C-40 added to Victim of Trafficking prior qualified status.

MA526 Potential Benefits

- The temporary waiver has been extended to 06/30/2025.

MA1402 Proof Needed at Renewal

- The temporary waiver has been extended to 06/30/2025.

MA1502 Types of Changes [Section M] Failure to Cooperate with Division of Child Support Services (DCSS)

- The temporary waiver has been extended to 06/30/2025.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 08/06/2024

MA1104 Enrollment with a Program Contractor [Section B] EPD Program and Contractor Enrollment Process

- Correction made to include Gila County in Mercy Care Plan counties served.

MA1204 KidsCare Premiums [Section B] Premium Billing and Payment

- Removed link to withdrawn section (MA1204C).

MA1204 KidsCare Premiums [Section C] Non-Payment of Premiums

- Section removed.

MA1204 KidsCare Premiums [Section E] Premiums During 12-Month Guarantee and Appeals Process

- Removed link to withdrawn section (MA1204C).

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 07/02/2024

MA414 Title IV-E Foster Care and Adoption Subsidy

- Added list of tribes with an approved Title IV-E program.

MA614 How to Calculate Income Eligibility Using MAGI

- Updated “Whose Income is Counted” table for clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 06/25/2024

MA1201 ALTCS Share of Cost (SOC) [Section C] Share of Cost (SOC) Deductions

- Updated Community Spouse Monthly Income Allowance.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE1201 ALTCS Share of Cost (SOC) Examples [Section A] Community Spouse SOC Examples

- Updated Community Spouse Monthly Income Allowance Step/Action table.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 06/11/2024

MA526 Potential Benefits

- New example added for customers that have Unemployment as a potential cash benefit.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 05/29/2024

MA507 Citizen of the United States

- One-time limit for conditional approval removed.

MA524 Noncitizen Status [Section A] Overview

- One-time limit for conditional approval removed.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 05/21/2024

MA705 Resource Types [Section X] Stocks and Digital Assets

- Convertible Virtual Currency term changed to Digital Assets. Definition updated.

MA1301 General Information for All Applicants [Section B] Application Processing

- Instructions added for when an application does not contain a date of birth.

MAE705 Resource Type Examples [Section E] Stocks and Digital Assets Examples

- Virtual Currency term changed to Digital Assets. Section title and examples updated.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 1900) | Part 2 (Examples, PAS Appendix, Revisions)

Revisions Date 05/07/2024

MA524 Noncitizen Status [Section B] Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Noncitizens

- Additional COA codes for Afghan and Iraqi special immigrants added.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 04/30/2024

MA705 Resource Types [Section M] Indian Tribal Land and Natural Resources

- Replaced “reservation” with “tribal land”.

MA1104 Enrollment with a Program Contractor [Section D] American Indian Enrollment

- Replaced “reservation” to “tribal land”.

MA1104 Enrollment with a Program Contractor [Section E] County of Fiscal Responsibility

- Replaced “reservation” to “tribal land”.

MA1105 ALTCS Enrollment in a Choice County

- Replaced “reservation” with “tribal land”

MA1901 Estate Recovery Claims [Section C] Estate Claim Exemptions

- Replaced “reservation” with “tribal land”.

MA1902 TEFRA Liens

- Replaced “reservation” with “tribal land”.

MAE902 Transfers That May Affect Eligibility Examples [Section C] Oral Loan Payments Made More Than a Year After The Agreement

- Updated transfer example.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE903 Transfers That Do Not Affect Eligibility Examples

- Updated transfer examples.

MAE905 Transfer Penalty Period Examples [Section C] Transfer Penalty Period Begin Date

- Updated transfer examples.

MAE905 Transfer Penalty Period Examples [Section D] Multiple Transfers Made Before ALTCS Approval

- Updated transfer examples.

MAE905 Transfer Penalty Period Examples [Section G] Division of Penalty Period between Spouses

- Updated transfer example.

MAE905 Transfer Penalty Period Examples [Section H] Change in the Penalty Period Example

- Updated transfer example.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 04/16/2024

MA526 Potential Benefits

- Potentially eligible for cash benefits table updated to include Survivors.

MA803 Special Treatment Trusts [Section B] Trust for Individuals Under Age 65 with a Disability

- Definition of Age updated and clarification added.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 04/09/2024

MA606 Types of Income [Section CCC] Self-Employment

- Added definition of gig economy.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 03/12/2024

MA503 Assignments of Rights to Medical Benefits and Cooperation

- The temporary waiver has been extended to 12/31/2024.

MA526 Potential Benefits

- The temporary waiver has been extended to 12/31/2024.

MA606 Types of Income [Section UUU] Wages

- Payments for habilitation services were included in the difficulty of care payments definition.

MA1402 Proof Needed at Renewal

- The temporary waiver has been extended to 12/31/2024.

MA1502 Types of Changes [Section M] Failure to Cooperate with Division of Child Support Services (DCSS)

- The temporary waiver has been extended to 12/31/2024.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 03/05/2024

MA507 Citizens of the United States

- Note added with instructions for when customer's identity is not known.

MA524 Noncitizen Status [Section B] Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Noncititzens

- Added additional COAs RCU and RHT to Class of Admission for Cuban-Haitian entrant.

MA705 Resource Types [Section I] Financial Accounts

- Update to ABLE account showing deposits and disbursements are not income.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA803 Special Treatment Trusts [Section E] Special Treatment Trusts and ALTCS Eligibility

- Update to details regarding allowable disbursements to an ABLE account.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 02/27/2024

MA510 Employed

- Updated proof for payment of Social Security and Medicare taxes.

MA615 Income Standards

- KidsCare income limits updated to reflect increase to 225%.

MA1204 KidsCare Premiums [Section A] General Information About KidsCare Premiums

- Premiums updated to reflect income limit increase to 225%.

MAE1204 General Information about KidsCare Premium Examples [Section A] Premium for Cases with Multiple Income Groups Examples

- Examples updated to reflect income limit increase to 225%.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 02/13/2024

MA413 Supplemental Security Income Medical Assistance Only (SSI MAO)

- Updated legal authorities.

MA611 How to Calculate Income Eligibility [Section A] How to Calculate Income Eligibility for SSI-MAO

- Updated legal authorities.

MA611 How to Calculate Income Eligibility [Section B] How to Calculate the Special Income Disregard for Pickle

- Updated legal authorities.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA611 How to Calculate Income Eligibility [Section C] How to Calculate the Special Income Disregard for DAC

- Updated legal authorities.

MA611 How to Calculate Income Eligibility [Section D] How to Calculate the Special Income Disregard for DWW

- Updated legal authorities.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 01/30/2024

MA609 Income Deductions [Section C] Income Deductions for MAGI Programs

- Updated disregard amounts.

MA615 Income Standards

- Updated income standard tables.

MA1204 KidsCare Premiums [Section A] General Information about KidsCare Premiums

- Updated income premium tables.

MA1205 Transplant Extended Eligibility Program – Share of Cost

- Updated 40% of FPL amounts.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section A] Calculation for the Customer Only Examples

- Updated FPL based examples to reflect 2024 FPL limits.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section B] Calculation for Customer and Spouse Examples

- Updated FPL based examples to reflect 2024 FPL limits.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section C] Calculation for Customer Child and Ineligible Parents Example

- Updated FPL based examples to reflect 2024 FPL limits.

MAE612 MSP Income Eligibility Calculation Examples [Section A] Customer Only Calculation

- Updated FPL based examples to reflect 2024 FPL limits.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE612 MSP Income Eligibility Calculation Examples [Section B] Customer and Spouse Calculation Example

- Updated FPL based examples to reflect 2024 FPL limits.

MAE612 MSP Income Eligibility Calculation Examples [Section C] Income Calculation - Customer Child With Ineligible Parents

- Updated FPL based examples to reflect 2024 FPL limits.

MAE613 How to Calculate FTW Income Eligibility

- Updated FPL based examples to reflect 2024 FPL limits.

MAE1204 General Information about KidsCare Premiums Example [Section A] Premium for Cases with Multiple Income Groups Example

- Updated FPL-based examples to reflect 2024 FPL limits.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 01/09/2024

MA526 Potential Benefits

- Updated definition of wartime veteran.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 12/26/2023

MA604 Receipt of Income | [Section G] Projecting Income

- Added a section for unusual low-high income payments.

MAE604 Receipt of Income Examples | [Section N] Unusual Low-high Income Payments

- Added new section for unusual low-high income examples.

For prior versions of the manual use these links

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 12/19/2023

MA527 Pregnant

- Added definition for 60-day Postpartum Period.

MA606 Types of Income | [Section MMM] Trust Income

- Updated definition of Trust.

MA609 Income Deductions | [Section B] Income Deductions for Non-MAGI Programs

- Updates to Child Allocation and Student Earned Income Exclusion for 2024.

MA615 Income Standards

- Updates to Federal Benefit Rate for 2024.

MA705 Resource Types | [Section K] Home Property

- Updates to Home Equity for 2024.

MA707 Community Spouse Resource Budgeting

- Updates to Community Spouse Resource Budgeting for 2024.

MA905 Transfer Penalty Period

- Updates to Private Pay Rates for 2024.

MA1201 ALTCS Share of Cost | [Section C] Share of Cost (SOC) Deductions

- Updates to Personal Needs Allowance and Minimum Monthly Maintenance Needs Allowance for 2024.

MA1313 Prior Quarter Coverage

- Policy updated to include 60-day postpartum period.
- 60-Day Postpartum Period and Postpartum Period added to definitions.

MA1502 Types of Changes | [Section W] Pregnancy and Postpartum

- Added definition for 60-day Postpartum Period and 12-month Postpartum Period.

MAE606 Types of Incomes | [Section A] Allocated Income

- Updates to Allocated Income for 2024.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section A] Gross Test Calculation – Non-Community Spouse

- Updates to Federal Benefit Rate for 2024.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section B] Gross Test Calculation Community Spouse

- Updates to Federal Benefit Rate for 2024.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section C] Net Income Test Examples

- Updates to Federal Benefit Rate for 2024.

MAE611 Calculating Income Eligibility For SSI-MAO Examples - [Section A] Calculation for the Customer Only Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2024.

MAE611 Calculating Income Eligibility For SSI-MAO Examples - [Section B] Calculation for Customer and Spouse Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2024.

MAE611 Calculating Income Eligibility For SSI-MAO Examples - [Section C] Calculation for Customer Child and Ineligible Parents Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2024.

MAE905 Transfer Penalty Period Examples | [Section I] Prior Pay Rates

- Updates to Private Pay Rates for 2024.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 11/28/2023

[MA406 Child]

- Updated policy regarding 12-month Continuous Eligibility period.

[MA408 KidsCare]

- Updated KidsCare conditions of eligibility.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA528 Premium Payment - [Section B] Premium Payment for KidsCare

- Removed information regarding KidsCare being discontinued due to premium payment failure.

MA1102 Enrollment with a Health Plan - [Section E] Guaranteed Enrollment Periods

- Additional condition for Continuous Eligibility added.
- Updated conditions for discontinuance.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 11/21/2023

[MA526 Potential Benefits]

- Exception added to applying for cash benefits.

MA1502 Changes - [Section V] Types of Changes

- Eligibility and enrollment updates for incarcerated members.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 11/07/2023

MA606 Types of Income - [Section H] Allocated Income

- Updated policy.
- FTW and ALTCS FTW added to eligibility chart.
- Allocated Income definition updated.

MA606 Types of Income - [Section VVV] Workforce Innovation and Opportunity Act (WIOA)

- Updated section title.
- Added definition of Workforce Innovation and Opportunity Act.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE606 Types of Income - [Section A] Allocates Income

- Current year examples added.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 10/31/2023

MA705 Resource Types - [Section I] Financial Accounts

- Definition of bank statement added.
- Proof section updated.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 10/24/2023

MA1301 General Information for All Applicants - [Section A] Application Forms, Assistance, Cooperation and Voter Registration

- Application forms list updated

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 10/04/2023

MA905 Transfer Penalty Period

- Updated Private Pay Rates effective 10/1/2023.

MAE905 Transfer Penalty Period Examples - [Section I] Prior Private Pay Rates

- Updated Private Pay Rates effective 10/1/2023.

For prior versions of the manual use these links

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 10/03/2023

MA1201 ALTCS Share of Cost - [Section C] Share of Cost (SOC) Deductions

- Updated Standard Utility Allowance effective 10/1/2023.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section A] – Community Spouse SOC Examples

- Updated examples to include new Standard Utility Allowance effective 10/1/2023.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 09/26/2023

MAE602 Budget Group Examples - [Section A] MAGI Budget Group Examples

- Removed customer example names.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 09/19/2023

MA524 Noncitizen Status | [Section A] Overview

- Additional exception added to Proof section regarding deportation or removal.

MA1502 Types of Changes | [Section Q] Loss of Contact Due to Returned Mail

- Updates to returned mail process received during the unwinding.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 09/14/2023

[MA503 Assignment of Rights to Medical Benefits and Cooperation]

- Added language regarding temporary waiver to the Cooperation with DCSS requirement.

[MA526 Potential Benefits]

- Added language regarding temporary waiver to the Potential Benefits requirement.

MA1402 Proof Needed at Renewal

- Added language regarding temporary waivers to the Cooperation with DCSS and Potential Benefits requirements.

MA1502 Types of Changes – [Section M] Failure to Cooperate with Division of Child Support Services (DCSS)

- Added language regarding temporary waiver to the Cooperation with DCSS requirement.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 700) | Part 2 (Chapters 800 through 1900) | Part 3 (Examples and Revisions) | Part 4 (PAS Appendix)

Revisions Date 08/15/2023

[MA533 Valid Application]

- Definition of Mononymous added to definition table.

MA1502 Types of Changes - [Section J] Demographic Information

- Added information regarding a person with a Mononymous name change to the Proof section.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 07/25/2023

MA1402 Proof Needed at Renewal

- Updated renewal requirements for resources.

For prior versions of the manual use these links

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 06/20/2023

MA604 Receipt of Income [Section G] Projecting Income

- Updated steps for calculating projected income.

MA1205 Transplant Extended Eligibility Program – Share of Cost

- 40% of Federal Poverty Level amounts updated for transplant share of cost.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 06/06/2023

MA1201 ALTCS Share of Cost (SOC) – [Section C] Share of Cost (SOC) Deductions

- Updated Community Spouse Monthly Income Allowance.

MAE1201 ALTCS Share of Cost (SOC) Examples – [Section A] Community Spouse SOC Examples

- Updated Community Spouse Monthly Income Allowance Step/Action table.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 05/30/2023

MA601 General Information About Income

- Note added about converting foreign currency to US dollars.

MA605 Verifying Income

- Note added about converting foreign currency to US dollars.

MA803 Special Treatment Trusts - [Section A] Special Treatment Trust Overview

- Updated conditions that apply to special treatment trusts.

MA803 Special Treatment Trusts - [Section B] Trusts for Individuals Under Age 65 with a Disability

- Updated conditions that apply to trusts for individuals under age 65 with a disability.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA803 Special Treatment Trusts - [Section C] Income Only Trusts

- Updated conditions that apply to income only trusts.

MA803 Special Treatment Trusts - [Section D] Pooled Trusts

- Updated conditions that apply to pooled trusts.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 04/18/2023

MA410 Pregnant Women

- Postpartum definition updated.

MA527 Pregnant

- Postpartum definition updated; example section added.

MA1502 Type of Changes - [Section W] Pregnancy and Postpartum

- Postpartum definition updated.

MAE410 Pregnancy and Postpartum Examples

- Added a new section with examples.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 03/28/2023

MA1201 ALCTS Share of Cost (SOC) - [Section A] Overview

- Link added to capitation rates.

MA1502 Types of Changes - [Section G] Death

- Link added to capitation rates.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 01/25/2023

MA609 Income Deductions – [Section C - Income Deductions for MAGI Programs]

- Updated disregard amounts

MA615 – Income Standards

- Updated income standard tables

MA802 Non-Special Treatment Trusts

- Updated If/Then table for Revoked trusts

MA1204 KidsCare Premiums – [Section A - General Information about KidsCare Premiums]

- Updated income premium tables

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Sections - A, B and C]

- Updated FPL-based examples to reflect 2022 FPL limits.

MAE612 MSP Income Eligibility Calculation Examples [Sections - A, B and C]

- Updated FPL-based examples to reflect 2023 FPL limits.
- MAE613 How to Calculate FTW Income Eligibility
- Updated FPL-based examples to reflect 2023 FPL limits.

MAE1204 General Information about KidsCare Premiums Example [Section A Premium for Cases with Multiple Income Groups Example

- Updated FPL-based examples to reflect 2023 FPL limits.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 01/11/2023

MA1001 General Provisions

- Links to the EPD and DD appendices removed.
- PAS tool example links added.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 01/04/2023

MA416 Young Adult Transitional Insurance (YATI)

- A customer can be in any governmental foster care when they turn 18 to be eligible for YATI.

MA513 Former Foster Care

- The conditions for YATI and the definition of “In Foster Care” have been updated.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 12/27/2022

MA606 Types of Income - [Section III] Supplemental Security Income (SSI)

- Updates to SOC.

MA609 Income Deductions - [Section B] Income Deductions for Non-MAGI Programs

- Updates to Child Allocation and Student Earned Income Exclusion for 2023.

MA615 Income Standards

- Updates to Federal Benefit Rate for 2023.

MA705 Resource Types - [Section K] Home Property

- Updates to Home Equity for 2023.

MA707 Community Spouse Resource Budgeting

- Updates to Community Spouse Resource Budgeting for 2023.

MA1201 ALTCS Share of Cost - [Section B] Income Used to Calculate the SOC

- Updates to SSI Cash.

MA1201 ALTCS Share of Cost - [Section C] Share of Cost (SOC) Deductions

- Updates to Personal Needs Allowance and Minimum Monthly Maintenance Needs Allowance for 2023.

MA1502 Types of Changes - [Section P] Long Term Care Living Arrangement

- Updates to notifying SSA when a customer moves into Long Term Care.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section A] Gross Test Calculation – Non-Community Spouse

- Updates to Federal Benefit Rate for 2023.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section B] Gross Test Calculation – Community Spouse

- Updates to Federal Benefit Rate for 2023.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section C] Net Income Test Examples

- Updates to Federal Benefit Rate for 2023.

MAE611 Calculating Income Eligibility For SSI_MAO Examples - [Section A] Calculation for the Customer Only Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2023.

MAE611 Calculating Income Eligibility For SSI_MAO Examples - [Section B] Calculation for Customer and Spouse Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2023.

MAE611 Calculating Income Eligibility For SSI_MAO Examples - [Section C] Calculation for Customer Child and Ineligible Parents Examples

- Updates to Supplemental Security Income-Medical Assistance Only for 2023.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 12/20/2022

[MA1004 Developmental Disability Status]

- Down Syndrome added to list of diagnoses.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 12/06/2022

MA1901 Estate Recovery Claims - [Section A] Estate Recovery Program Overview

- Added ABLE accounts to Estate recovery.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 11/15/2022

MA608 Income Deeming - [Section B] Sponsored Noncitizen Deeming

- Clarified exemption due to forty qualifying quarters of work.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 10/25/2022

MA606 Types of Income - [Section UUU] Wages

- Clarified difficulty of care payments, wages, severance pay, and sheltered workshop or work activity center payments.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 10/11/2022

MA705 Resource Types - [Section I] Financial Accounts

- Added DE-117 form requirement for rebutting full or partial account ownership.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 10/04/2022

MA606 Types of Income - [Section UUU] Wages

- Clarified difficulty of care payments.

MA905 Transfer Penalty Period

- Updated Private Pay Rates effective 10/1/2022.

MA1102 Enrollment with a Health Plan - [Section A] Overview

- Update to Health Plans that cover SMI customers.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1201 ALTCS Share of Cost - [Section C] Share of Cost (SOC) Deductions

- Updated Standard Utility Allowance effective 10/1/2022.

MA1602 Confidentiality - [Section C] Release of Confidential Information

- Clarified process for request for information via a legal document.

MAE606 Types of Income - [Section H] Difficulty of Care Payments

- Created an Example for difficulty of care payments.

MAE905 Transfer Penalty Period Examples - [Section I] Prior Private Pay Rates

- Updated Private Pay Rates effective 10/1/2022.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section A] Community Spouse SOC Examples

- Updated examples to include new Standard Utility Allowance effective 10/1/2022.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 09/27/2022

[MA605 Verifying Income]

- Clarified when No Income statement is acceptable.

[MA607 Expense Exceed Income]

- Clarified when Expenses Exceed Income statement is acceptable.

MA704 Ownership of Resources - [Section B] Joint Ownership

- Various updates for formatting and clarity.

[MAE607 Expenses Exceed Income Examples]

- Added new section with examples for proof needed for Expenses Exceeding Income.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revisions Date 09/13/2022

MA1301 General Information for All Applicants - [Section A] Application Forms, Assistance, Cooperation and Voter Registration

- Updated information on who qualifies to be an Authorized Representative; updated definition for Electronic Signature; added definition for Organization.

MA1301 General Information for All Applicants - [Section C] Voluntary Withdrawal of Applications

- Added the definition for Authorized Representative.

MA1602 Confidentiality - [Section B] - Obtaining Confidential Information

- Updated definition for Authorized Representative.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 08/16/2022

[MA519 Interview]

- Addition of virtual and telephonic interviews for ALTCS medical.

[MA1002 Preadmission Screening (PAS) Process]

- Addition of virtual and telephonic interview.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 08/02/2022

MA524 Noncitizen Status - [Section B] Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Noncitizens

- Added definition of prima facie.

MA1302 Special Procedures for Certain Applicants - [Section G] Customers Sent by the Social Security Administration

- Added policies regarding special handling of SSA referred applications.

MAE524 [Qualified Noncitizen for at Least Five Years Examples]

- Clarified definition of battered noncitizen.

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For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 07/12/2022

MA534 Verifying Non-Financial Conditions of Eligibility

- Clarified when to check electronic sources from previous records.

MA605 Verifying Income

- Clarified when to check electronic sources from previous records.

MA609 Income Deductions - [Section B] Income Deductions for Non-MAGI Programs

- Added notes to deduction sections that do not apply to FTW and added relevant legal authorities related to FTW program.

MA1203 AHCCCS Freedom to Work - [Section A] General Information about FTW Premiums

- Clarified when to check electronic sources from previous records.

MA1204 KidsCare Premiums - [Section A] General Information About KidsCare Premiums

- Clarified when to check electronic sources from previous records.

MA1401 General Information About Renewal - [Section A] Renewal Process

- Clarified when to check electronic sources from previous records.

MA1710 Grievances

- Updated OALS to OGC.

MA1901 Estate Recovery Claims - [Section D] Deferment and Reductions of Claims

- Updated OALS to OGC.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section A] Community Spouse SOC Examples

- Updated rounding examples.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revisions Date 07/05/2022

MA526 [Potential Benefits]

- Added information about reapplying for potential benefits and a link to a new procedure.

MA605 [Verifying Income]

- Added information about the Identity Theft Complains Hotline and website.

MA606 Types of Income [Section HH] Inheritances

- Various updates for clarity and formatting.

MA1402 [Proof Needed at Renewal]

- Added information to clarify potential benefits that may need verification when a change in circumstance occurs.

MA1502 Types of Changes [Section P] Long Term Care Living Arrangement

- When a Veteran moves to a long-term care living arrangement the Veteran may become eligible for veteran's benefits or an increase in Veteran's benefits.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 06/27/2022

MA1201 ALTCS Share of Cost (SOC) – [Section C] Share of Cost (SOC) Deductions

- Updated Community Spouse Monthly Income Allowance.

MAE1201 ALTCS Share of Cost (SOC) Examples – [Section A] Community Spouse SOC Examples

- Updated Community Spouse Monthly Income Allowance Step/Action table.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 06/22/2022

MA705 Resource Types - [Section I] Financial Accounts

- Added internal note regarding account ownership.

For prior versions of the manual use these links

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Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 06/14/2022

MA604 Receipt of Income - [Section E] Garnishments and Overpayments

- Various updated for formatting and clarity.

MA1011 Quality Assurance

- Revised policy for clarity

MA1301 General Information for All Applicants - [Section D] Financial Quality Assurance

- Added a new section entitled Financial Quality Assurance.

MA1602 Confidentiality - [Section A] Safeguarding Confidential Information

- Various updated for formatting and clarity.

MAE604 Receipt of Income Examples - [Section M] Example Garnishment and Overpayments

- Various updated for formatting and clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 05/03/2022

MA101 What is AHCCCS Medical Assistance?

- Added a table for medical assistance program hierarchy
- Various updates for formatting and clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 04/26/2022

MA302 Types of AHCCCS Medical Assistance Service Packages

- Language Updated for clarity

MA606 Types of Income - [Section DD] Indian Gaming Profit Distribution

- Language updated for clarity

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA606 Types of Income - [Section XX] Refugee Cash Payments (Refugee Assistance)

- Changed definition from 8 to 12 months.

MA703 Resource Treatment - [Section A] Resource Availability

- Language updated for clarity

MA705 Resource Types - [Section M] Indian Tribal Land and Natural Resources

- Language updated for clarity

MA705 Resource Types - [Section N] Individual Indian Money Accounts (IIM)

- Language updated for clarity

MA705 Resource Types - [Section P] Life Insurance

- "Definition" table: Added to definition of Dividends.
- Various updates for formatting and clarity.

MA705 Resource Types - [Section T] Real Property

- Added information about a life estate as a resource.
- Various updates for formatting and clarity.

MA705 Resource Types - [Section U] Retirement Funds

- Added a table explaining how to count a retirement fund.
- Added a definition for Defined Benefit Retirement Plan.
- Various updates for formatting and clarity.

MA803 Special Treatment Trusts - [Section B] Trusts for Individuals Under Age 65 with a Disability

- Clarified that income and resources may be freely added to a Disabled Under 65 trust until the customer reaches age 65.
- Various updates for formatting and clarity.

MA803 Special Treatment Trusts - [Section C] Income Only Trusts

- Clarified that the customer’s parent may create an Income-Only Trust for a customer who is a minor child.
- Various updates for formatting and clarity.

MA803 Special Treatment Trusts - [Section D] Pooled Trusts

- Clarified that income and resources may be freely added to a Pooled Trust until the customer reaches age 65.
- Added clarification regarding when a Pooled Trust is created.
- Various updates for formatting and clarity.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA803 Special Treatment Trusts - [Section E] Special Treatment Trusts and ALTCS Eligibility

- Added information regarding SOC deductions from income outside a Special Treatment Trust – the total income outside the trust plus the total countable disbursements may not exceed the ALTCS income limit.
- Added information regarding structured settlement annuity payments.
- Added clarification regarding trust disbursements that are not allowed.
- Various updates for formatting and clarity.

MA1102 Enrollment with a Health Plan - [Section B] Initial Health Plan Enrollment

- Language updated for clarity

MA1103 Fee for Service

- Language updated for clarity

MA1104 Enrollment with a Program Contractor - [Section B] EPD Program and Contractor Enrollment Process

- Language updated for clarity

MA1104 Enrollment with a Program Contractor - [Section D] American Indian Enrollment

- Language updated for clarity

MA1105 ALTCS Enrollment in a Choice County

- Language updated for clarity

MA1106 Enrollment Changes - [Section B] Changes That Do Not Require Program Contractor Agreement

- Language updated for clarity

MA1301 General Information for All Applicants - [Section B] Application Processing

- Added information regarding processing timeframes for BCCTP applications.
- Added additional legal authorities.
- Various updates for formatting and clarity.

MA1402 Proof Needed at Renewal

- Added instructions to follow up on any applications for potential benefits that were pending at initial application or the most recent renewal.
- Various updates for formatting and clarity.

MA1901 Estate Recovery Claims - [Section C] Estate Claim Exemptions

- Language updated for clarity.

MA1902 TEFRA Liens

- Language updated for clarity.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 04/19/2022

MA1201 ALTCS Share of Cost (SOC) - [Section B] Income Used in Figuring the SOC

- “Policy” table: Change “Special Treatment Trust” entry to link to the income treatment table in MA803E.2.
- Various updates for formatting and clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 03/29/2022

MA1309 Approval of Applications - [Section B] Approval Letters

- Added link to MA1604 for general decision letter information.
- Various updates for formatting and clarity.

MA1310 Denial of Applications - [Section B] Denial Letters

- Added link to MA1604 for general decision letter information.
- Various updates for formatting and clarity.

MA1401 General Information about Renewals - [Section B] Decision Letters

- Added link to MA1604 for general decision letter information.
- Various updates for formatting and clarity.

MA1501 General Information about Changes - [Section C] Change Letters

- Added link to MA1604 for general decision letter information.
- Various updates for formatting and clarity.

MA1604 Written Letters

- Merged decision letter information.
- Various updates for formatting and clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revisions Date 03/22/2022

MA601 General Information About Income

- Added note about Cost-of-Living Adjustment.

MA606 Types of Income - [Section DDD] Social Security Benefits

- Updated Cost-of-Living Adjustment (COLA) definition in definitions table.

MA903 Transfers That Do Not Affect Eligibility - [Section B] Transfers Made by Certain Other People

- Proof section updated for clarity.

MAE1304 SSI-MAO Application Process - [Section A] SSI-MAO Specialty Groups

- Updated 'applicant' to 'customer' on page.

MAE1304 SSI-MAO Application Process - [Section B] Disability Determination

- Updated 'applicant' to 'customer' on page.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 03/15/2022

MA604 Receipt of Income - [Section E] Garnishments and Overpayments

- Added link to new example section MAE604M.

MA705 Types of Resources - [Section I] Financial Accounts

- Added note and definition regarding balances held with electronic payment services such as Zelle, PayPal, etc.
- Various updates for formatting and clarity.

MA1104 Enrollment with a Program Contractor - [Section B] EPD Program and Contractor Enrollment Process

- Various updates for formatting and clarity.

MAE604 Receipt of Income Examples - [Section M] Example Garnishments and Overpayments

- Added new examples for garnishments and overpayments.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revisions Date 03/01/2022

MA408 KidsCare

- Added note regarding guaranteed eligibility period for first-time enrollment in KidsCare.
- Updated legal authorities.

MA526 Potential Benefits

- Various changes for formatting and clarity.

MA608 Income Deeming - [Section B] Sponsored Noncitizen Deeming

- Added clarification regarding proof required when a sponsor dies.
- Various updates for formatting and clarity.

MA611 How to Calculate Income Eligibility for SSI-MAO - [Section B] How to Calculate the Special Income Disregard for Pickle

- Added clarification that the Pickle disregard only applies when SSI-Cash or SSP benefits were lost due to a COLA increase.

MA802 Non-Special Treatment Trusts

- Added language to clarify use of AVS in lieu of requesting multiple years of bank statements.
- Added missing links in the “Policy” subsection.
- Added link to section MA804 regarding undue hardship claims for trusts.
- Various updates for formatting and clarity.

MA1502 Types of Changes - [Section X] Resource Changes

- Corrected incorrect link in "Proof" subsection.
- Various updates for formatting and clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 01/25/2022

MA609 Income Deductions – [Section C - Income Deductions for MAGI Programs]

- Updated disregard amounts

MA615 – Income Standards

- Updated income standard tables

MA1204 Kidscare Premiums – [Section A - General Information about Kidscare Premiums]

- Updated income premium tables

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MAE611 Calculating Income Eligibility for SSI-MAO Examples [Sections - A, B and C]

- Updated FPL-based examples to reflect 2022 FPL limits.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 12/17/2021

MA609 Income Deductions - [Section B] Income Deductions for Non-MAGI Programs

- Updated Child Allocation and Student Earned Income exclusion amounts for calendar year 2022.
- Various updates for formatting and clarity.

MA615 Income Standards

- Updated Federal Benefit Rate (FBR) standards for calendar year 2022.

MA704 Ownership of Resources - [Section D] Ownership Involving an Agent

- Added link to new section MAE704C for examples of ownership involving an agent.

MA705 Resource Types - [Section I] Financial Accounts

- Added link to new section MAE705F for financial account rebuttal examples.

MA705 Resource Types - [Section K] Home Property

- Updated Home Property Equity Value Limit for calendar year 2022.

MA707 Community Spouse Resource Budgeting

- Updated Community Spouse Resource Deduction (CSRD) amount for calendar year 2022.
- Various updates for formatting and clarity.

MA905 Transfer Penalty Period

- Updated Private Pay Rate (PPR) for calendar year 2022.

MA1201 ALTCS Share of Cost (SOC) - [Section C] Share of Cost (SOC) Deductions

- Updated Personal Needs Allowance and Maximum Monthly Spousal Need Standard amounts for calendar year 2022.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section A] Gross Test Calculation - Non-Community Spouse

- Updated example with 2022 Federal Benefit Rate.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section B] Gross Income Test Calculation - Community Spouse

- Updated examples with 2022 Federal Benefit Rate.

MAE610 Examples for Calculating Income Eligibility for ALTCS - [Section C] Net Income Test Examples

- Updated examples with 2022 Federal Benefit Rate.

MAE611 Calculating Income Eligibility for SSI-MAO Examples - [Section A] Calculation for the Customer Only Examples

- Updated examples with 2022 Federal Benefit Rate.

MAE611 Calculating Income Eligibility for SSI-MAO Examples - [Section B] Calculation for Customer and Spouse Examples

- Updated examples with 2022 Federal Benefit Rate.

MAE611 Calculating Income Eligibility for SSI-MAO Examples - [Section C] Calculation for Customer Child and Ineligible Parents Example

- Updated example with 2022 Federal Benefit Rate.

MAE704 Ownership of Resources - [Section C] Ownership Involving an Agent Examples

- Added new example section for ownership involving an agent.

MAE705 Resource Type Examples - [Section F] Financial Account Rebuttal Examples

- Added new example section for rebutting account ownership.

MAE905 Transfer Penalty Period Examples - [Section I] Prior Private Pay Rates

- Added Private Pay Rates for 2022.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 12/02/2021

MA524 Noncitizen Status - [Section A] Overview

- Various updates for formatting and clarity.

MA524 Noncitizen Status - [Section B] Other Conditions for LPRs, Parolees and Battered Noncitizens

- Added clarification regarding the time used to determine how long the customer has been a qualified noncitizen.
- Added information regarding parolees from Afghanistan.

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- Updated proof requirements for qualified noncitizen status.
- Added link to new example section MAE524.
- Various updates for formatting and clarity.

MAE524 Qualified Noncitizen for at Least Five Years Examples

- Added new example section for determining whether a customer has met the five-year bar.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 11/02/2021

MA704 Ownership of Resources - [Section B] Joint Ownership

- Added link to new example section MAE704B.

MA902 Transfers that may Affect Eligibility - [Section B] Creating Joint Ownership

- Added link to new example section MAE704B.

MAE704 Ownership of Resources - [Section B] Creating Joint Ownership - Examples

- Added new example section for joint ownership of resources.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 10/19/2021

MA705 Resource Types - [Section X] Stocks and Convertible Virtual Currency

- Added link to new example section MAE705E.

MAE705 Resource Type Examples - [Section E] Stocks and Convertible Virtual Currency Examples

- Added new example section for stocks and convertible virtual currencies.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 10/12/2021

MA606 Types of Income - [Section A] Adoption Assistance (Adoption Subsidy)

- Added links.

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- Various updates for formatting and clarity.

MA606 Types of Income - [Section Y] Foster Care and Guardianship Subsidy Payments

- Added links.
- Changed reference to "Department of Economic Security Department of Child, Youth and Families (DES/DCYF)" to "Arizona Department of Child Safety (DCS)".
- Various updates for formatting and clarity.

MA606 Types of Income - [Section CC] Income Tax Refunds

- Added information regarding advance refundable tax credits.

MA1502 Types of Changes - [Section G] Death

- Added note: ALTCS Fee-For-Service customers do not receive a prorated Share of Cost adjustment for the month the customer died.
- Removed obsolete language from "Proof" subsection.
- Various updates for formatting and clarity.

MA1502 Types of Changes - [Section P] Long Term Care Living Arrangement

- Removed obsolete language from "Proof" subsection.
- Various updates for formatting and clarity.

MA1503 Discontinuance

- Various updates for formatting and clarity.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 10/05/2021

MA905 Transfer Penalty Period

- Updated Private Pay Rate effective 10/1/2021.

MAE905 Transfer Penalty Period Examples - [Section I] Prior Private Pay Rates

- Updated Private Pay Rate effective 10/1/2021.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revision Date 09/28/2021

MA1201 ALTCS Share of Cost - [Section C - Share of Cost (SOC) Deductions]

- Revised Non-Covered Medical Expenses section and Definitions table; various updates for formatting and clarity.

MAE1201 ALTCS Share of Cost (SOC) Examples

- All examples moved into subsections for easier reference.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section A - Community Spouse SOC Examples]

- New subsection. Updated examples to include new Standard Utility Allowance Effective 10/01/2021; various updates for formatting and clarity.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section B - Expenses Incurred While an Application is Pending SOC Examples]

- New subsection. Various updates for formatting and clarity.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section C - Family Allowance (Non-CS) SOC Examples]

- New subsection. Various updates for formatting and clarity.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section D - Health Insurance Premium SOC Examples]

- New subsection. Various updates for formatting and clarity.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section E - Home Maintenance Needs Allowance SOC Examples]

- New subsection. Various updates for formatting and clarity.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section F - Non-Covered Medical Expenses SOC Examples]

- New subsection. Various updates for formatting and clarity.

MAE1201 ALTCS Share of Cost (SOC) Examples - [Section G - PNA for Garnishment SOC Examples]

- New subsection. Various updates for formatting and clarity.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revision Date 09/14/2021

MA103 Who Administers AHCCCS Medical Assistance?

- Comprehensive Medical Dental Program (CMDP) name changed to Mercy Care Department of Child Safety Comprehensive Health Plan (DCS CHP)

MA414 Title IV-E Foster Care and Adoption Subsidy

- Comprehensive Medical Dental Program (CMDP) name changed to Mercy Care Department of Child Safety Comprehensive Health Plan (DCS CHP)

MA513 Former Foster Care

- Comprehensive Medical Dental Program (CMDP) name changed to Mercy Care Department of Child Safety Comprehensive Health Plan (DCS CHP)

MA707 Community Spouse Resource Budgeting

- Updated language for clarity, Definitions updated.

MA1102 Enrollment with a Health Plan - [Section A - Overview]

- Comprehensive Medical Dental Program (CMDP) name changed to Mercy Care Department of Child Safety Comprehensive Health Plan (DCS CHP)

MA1102 Enrollment with a Health Plan - [Section D - Newborn Enrollment]

- Comprehensive Medical Dental Program (CMDP) name changed to Mercy Care Department of Child Safety Comprehensive Health Plan (DCS CHP)

MA1102 Enrollment with a Health Plan - [Section F - Health Plan Enrollment Changes]

- Comprehensive Medical Dental Program (CMDP) name changed to Mercy Care Department of Child Safety Comprehensive Health Plan (DCS CHP)

MAE604 Receipt of Income Examples - [Section A - Revocably Assigned Income Examples]

- Title changed, examples added, and formatting updated

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 08/31/2021

MA1302 Special Procedures for Certain Applicants - [Section C - Customers who are Homeless, Incapacitated or have an Impairment]

- Added link to new example section. Minor changes to language for clarity

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MAE606 Types of Income - [Section E - Self-Employment Examples]

- Updated language for clarity. Added additional examples for self-employment.

MAE1302 Public Fiduciary Referral Examples

- Added a new example on when a referral to a public fiduciary is needed

MAE1502 Types of Changes Examples - [Section B - Living Arrangement Changes Examples]

- Updated language for clarity.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 08/17/2021

MA803 Special Treatment Trusts - [Section A - Special Treatment Trust Overview]

- Added information regarding revoking trusts.
- Various updates for formatting and clarity.

MA1502 Types of Changes - [Section A - Address Change]

- Updated links.
- Various updates for formatting and clarity.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 08/10/2021

MA605 Verifying Income

- Clarified reasonable compatibility policy.
- Updated definitions and legal authorities

MA705 Resource Types - [Section R - Promissory Notes, Loans and Property Agreements]

- Added link to new example section

MA1011 Quality Assurance

- Chapter title was changed from Quality Control to "Quality Assurance"
- Various updates to the policy section for formatting and clarity.

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MAE705 Resource Type Examples - [Section D - Promissory Notes, Loans and Property Agreement Examples]

- Added a new example section for treatment of promissory notes

For prior versions of the manual use these links:

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Revision Date 08/03/2021

MA608 Income Deeming - [Section B - Sponsored NonCitizen Deeming]

- Clarified that if the customer or spouse are receiving SSA Retirement, then they meet the sponsor deeming exemption for 40 qualifying quarters.

MA1502 Types of Changes - [Section O - Income Changes]

- Various updates for formatting and clarity.

MA1006 Eligibility Review

- Various updates to the policy section for formatting and clarity.
- Removed one physician review requirement that is no longer needed.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 07/16/2021

MA609 Income Deductions — [Section C - Income Deductions for MAGI Programs]

- Revised clarification regarding when the MAGI 5% Disregard is applied.

MAE609 Modified Adjusted Gross Income (MAGI) Deductions - Examples

- Various updates for formatting and clarity.

MA1303 ALTCS Application Process

- Updated legal authority.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revision Date 07/02/2021

MA803 Special Treatment Trusts [Section E - Special Treatment Trusts and ALTCS Eligibility]

- Updated links. Added ABLE account disbursement entry to Other Expenses for the customers benefit.

MA1301 Special Procedures for Helping Customers [Section B - Application Processing]

- Updated links. Added definition for Emergent Medical Need.

MAE803 Special Treatment Trust Examples [Section E - STT Disbursement Request Examples]

- Added new examples for Special Treatment Trust disbursements

MAE705 Resource Type Examples [Section C - Property Essential to Self Support]

- Added example numbers
- Example 5 updated for clarity

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 06/29/2021

MA606 Types of Income [Section AA - Gifts and Contributions]

- Added link to new example section and details about crowdfunding.

MAE606 Types of Income [Section G - Crowdfunding]

- Added new examples of the treatment of crowdfunding

MA1502 Types of Changes [Section G - Death]

- Added definition for “capitation” and additional details regarding how SOC is calculated in the month a customer dies.
- Various updates for formatting and clarity.
- Added link to examples of prorated SOC

MAE1502 Types of Changes Examples [Section C - Prorating Share of Cost When a Customer Dies Examples]

- Added new examples of prorated share of cost when a customer dies

MA705 Resource Types [Section K - Home Property]

- Added reference and link to example section

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MAE705 Resource Type Examples [Section B - Home Property]

- Added example of countable equity value of property in a trust

MAE705 Resource Type Examples [Section C - Property Essential to Self-Support]

- Updated examples to include more complex scenarios

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 06/18/2021

MA503 Assignment of Rights to Medical Benefits and Cooperation

- Removed obsolete links and updated language for clarity

MA1201–ALTCS Share of Cost (SOC)- [Section C - Share of Cost (SOC) Deductions]

- Updated Community Spouse Monthly Spousal Need Standards effective 7/1/2021

MAE1201–ALTCS SHARE OF COST (SOC) EXAMPLES

- Updated Community Spouse Monthly Income Allowance Examples 3 and 4 to include monthly spousal needs standards effective 7/1/2021

MA1502 Types of Changes [Section H - DDD Status Change]

- Removed obsolete links and updated language for clarity

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 06/04/2021

MA205 Medicare Enrollment

- Removed obsolete information regarding automatic Part B enrollment.
- Various updates for formatting and clarity.

MA302 Types of AHCCCS Medical Assistance Service Packages

- Removed unnecessary details regarding payment administration.
- Various updates for formatting and clarity.

MA605 Verifying Income

- Various updates for formatting and clarity.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA609 Income Deductions — [Section C - Income Deductions for MAGI Programs]

- Added clarification regarding when the MAGI 5% Disregard is applied.
- Added link to MAE609 for MAGI 5% Disregard examples.
- Various updates for formatting and clarity.

MAE609 Modified Adjusted Gross Income (MAGI) Deductions - Examples

- Added additional examples for MAGI 5% Disregard.
- Various updates for formatting and clarity.

MA701 General Information about Resources

- Various updates for formatting and clarity.

MA705 Resource Types — [Section K - Home Property]

- Various updates for formatting and clarity.

MA705 Resource Types — [Section T - Real Property]

- Various updates for formatting and clarity.

MA705 Resource Types — [Section X - Stocks and Convertible Virtual Currency]

- Various updates for formatting and clarity.

MA705 Resource Types — [Section AA - Vehicles]

- Various updates for formatting and clarity.

MA1502 Types of Changes — [Section T - Medical Insurance Coverage and Premiums]

- Added clarification for effective dates in the Timeframes section.
- Updated links.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 06/01/2021

MA1502 Types of Changes — [Section D - Cancer Treatment Ends]

- Added links.
- Various updates for formatting and clarity.

MA1502 Types of Changes — [Section P - Long Term Care Living Arrangement]

- Added link to new example section MAE1502A.

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MAE1502 BCCTP Treatment Ends Examples — [Section A - Living Arrangement Changes Examples]

- Added new examples of SOC changes due to living arrangement change.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 05/11/2021

MA606 Types of Income [Section TT - Pension and Retirement Income]

- Added reference and link to examples about Arizona State Retirement System (ASRS) health insurance premium supplements.

MAE606F Arizona State Retirement System with Health Insurance Supplement Examples

- Added new example showing how to count Arizona State Retirement System payments when the customer gets a health insurance premium supplement.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date 04/27/2021

MAE614 Income of Children and Tax Dependents for MAGI

- Updated language for Clarity

MA701 General Information about Resources

- Updated links

MA1501 General Information about Changes [Section B - Change Reporting]

- Updated links

For prior versions of the manual use these links:

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Revision Date 04/09/2021

MA523 Medicare

- Updated Language for clarity
- Updated the definition for 'Conditional enrollment for Medicare Part A' to include approval based on QMB eligibility.

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MA705 Resource Types - [Section X - Stocks and Convertible Virtual Currency]

- Changed the title from Stocks to 'Stocks and Convertible Virtual Currency'.
- Updated policy and the definitions table to include Convertible Virtual Currency.
- Listed the documents considered as proof of convertible virtual currency ownership

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 03/19/2021

MA606TT Pension and Retirement Income

- Added note regarding RRB Unemployment Insurance and RRB Sickness Insurance.
- Added link to MA701.3 regarding treatment of cash surrender.
- Various updates for formatting and clarity.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 03/15/2021

MA604 Receipt of Income - [Section C - Deposits to Financial Accounts]

- Added information about AVS increases and internal note regarding AVS increases that do not have a matching decrease.

MA705 Resource Types - [Section I - Financial Accounts]

- Added additional clarification to “Proof” subsection regarding proof of ownership and account balance
- Updated the definitions table to include the term "Financial Accounts"

MA1301 General Information for All Applicants - [Section A - Application Forms, Assistance, Cooperation and Voter Registration

- Clarified when an Authorized Representative Form expires.
- Added examples of legal documents that a customer can use to choose an authorized representative.
- Added definition of “electronic signature”.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revisions Date 03/01/2021

MA201 What is Medicare Health Insurance?

- Revised the language in the policy section from "there are four parts or benefits packages in the medicare program" to "The Medicare program contains four benefit packages"
- Updated the definitions table.
- Various updates for formatting and clarity.

For prior versions of the manual use these links:

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 02/19/2021

MA521 Living Arrangements

- Added description of subsections A through C.

MA521 Living Arrangements - [Section A - Long-Term Care Services]

- Various updates for formatting and clarity.

MA521 Living Arrangements - [Section B - ALTCS Acute Care]

- Added clarification regarding the ALTCS income test when the customer is in a long term care facility that is not registered with AHCCCS.
- Updated legal authority.
- Various updates for formatting and clarity.

MA521 Living Arrangements - [Section C - Hospitals]

- Various updates for formatting and clarity.

MA1402 Proof Needed at Renewal

- Updated legal authority.

For prior versions of the manual use these links :

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 02/05/2021

MA524 Non-Citizen Status - [Section A - Overview]

- Updated the definition of "qualified noncitizen" to include the Compact of Free Association (COFA) countries
- Updated policy section to include that certain qualified noncitizens must meet conditions listed in MA524B

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- Updated the proof section to include the documents required to resubmit SAVE VIS or VLP when unable to verify qualified noncitizen status based on initial SAVE VIS or VLP response and;
- Updated legal authority

MA524 Non-Citizen Status - [Section B - Other Conditions for Lawful Permanent Residents (LPRs), Parolees and Battered Non-citizens]

- Updated the prior qualified status to include citizens of the Compact of Free Association (COFA) countries
- Updated legal authority

MA606 Types of Income - [Section N - Census Income]

- Updated Language in the policy section for clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 01/21/2021

MA609 Income Deductions – [Section C - Income Deductions for MAGI Programs]

- Updated disregard amounts

MA615 – Income Standards

- Updated income standard tables

MA1204 Kidscare Premiums – [Section A - General Information about Kidscare Premiums]

- Updated income premium tables

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Sections - A, B and C]

- Updated FPL-based examples to reflect 2021 FPL limits.

MAE1204 General Information about KidsCare Premiums Examples – [Section A - Premium for Cases with Multiple Income Groups Example]

- Updated examples to include 2021 FPL income amounts.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

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Revisions Date 01/15/2021

MA602 Budget Groups Income - [Section D - Budget Groups for MAGI]

- Revised “Not a taxpayer or tax dependent” table to clarify that siblings over the age of 19 are not part of a customer’s budget group.
- Various updates for formatting and clarity.

MA1309 Approval of Applications - [Section B - Approval Letters]

- Added link to manual letters procedure

MA1310 Denial of Applications - [Section B - Denial Letter]

- Added link to manual letters procedure

MA1401 General Information about Renewals - [Section B - Decision Letters]

- Added link to manual letters procedure

MA1402 Proof Needed at Renewal

- Updated “Resources” entry in table under “Policy” subsection
- Various updates for formatting and clarity.
- Updated Legal Authority

MA1604 Written Letters

- Added link to manual letters procedure
- Updated legal authority

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 12/29/2020

MA609 Income Deductions [Section B - Income Deductions for Non-MAGI Programs]

- Updated Child Allocation and Student Earned Income Exclusion amounts for 2021

MA615 Income Standards

- Updated income standard to reflect January 2021 Federal Benefit Rate increase.

MA705 Resources Types [Section K - Home Property]

- Updated the Home Property Equity Value standard for 2021.

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MA707 Community Spouse Resource Budgeting

- Updated policy to include the 2021 CSRD figures (Subsection 2, CSRD standards - Removed calendar year 2018 and added calendar year 2021).

MA803 Special Treatment Trusts [Section E - Special Treatment Trusts and ALTCS Eligibility]

- Added link to new examples MAE803C and MAE803D

MA905 Transfer Penalty Period

- Annual updates to Private Pay Rate (PPR) figures for 2021

MA1201 Customer Costs [Section C - Share Of Cost (SOC) Deductions]

- Added the FBR standards used for the Personal Needs Allowance for 2021.
- Added the Maximum Monthly Spousal Need Standard for 2021.

MAE610 Calculating Income Eligibility for SSI-MAO Examples [Sections - A, B]

- Updated calculation tables for 2021 figures.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Sections - A, B]

- Updated calculation tables for 2021 figures.

MAE803 Special Treatment Trust Examples [Section C and Section D]

- Created new examples of a completed DE-312 and DE-313.

MAE905 Transfer Penalty Period Examples - [Section I - Prior Private Pay Rates]

- Annual updates to Private Pay Rate (PPR) amounts for 2021

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 12/18/2020

MA529 – Prior Receipt of SSI Cash

- Updated links.
- Updated legal authorities.
- Various updates for formatting and clarity.

MA606UU – Prizes and Winnings

- Added sections 2 and 3 regarding prorating prizes and winnings over multiple months for MAGI programs.
- Updated legal authorities.
- Various updates for formatting and clarity.

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For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 11/24/2020

MA105 – What Laws Apply to AHCCCS Medical Assistance?

- Added reference to SSA POMS.
- Updated links.
- Various updates for formatting and clarity.

MA501 – Age

- Removed references to obsolete "Disabled Child" program.
- Updated legal authorities.
- Various updates for formatting and clarity.

MA514 - Institution for Mental Disease (IMD)

- Revised "Proof" subsection to clarify that a collateral contact with the facility is required.
- Updated legal authorities.
- Various updates for formatting and clarity.

MA531 Resident of Arizona - [Section A - Overview]

- Added clarification regarding home property outside Arizona.
- Updated legal authorities.
- Various updates for formatting and clarity.

MA532 - Social Security Number

- Added "Definitions" section.
- Removed Medicare card as acceptable proof of SSN.
- Updated legal authorities.

MA1304 SSI-MAO Application Process - [Section A - SSI-MAO Specialty Groups]

- Removed references to obsolete "Disabled Child" program.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 11/06/2020

MA1203 AHCCCS Freedom to Work (FTW) Premiums - [Section B - Premium Billing and Payment]

- Various updates for formatting and clarity.

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MAE1203 Freedom to Work (FTW) Premium Begin Date Examples

- Added example 3 for adjusting the effective date of a premium change due to untimely processing.

MA1204 KidsCare Premiums - [Section B - Premium Billing and Payment]

- Various updates for formatting and clarity.

MA1204 KidsCare Premiums - [Section D - Premium Hardship Waiver for KidsCare]

- Updated links.
- Various updates for formatting and clarity.

MA1602 – Confidentiality – [Section C - Release of Confidential Information]

- Added clarification that no separate written authorization is required for the Well Woman HealthCheck program when the customer has signed a BCCTP Patient Contact and Consent form.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 10/22/2020

MA502 – ALTCS Categorical Eligibility

- Updated legal authorities.
- Various updates for formatting and clarity.

MA1001 – General Provisions

- Updated link to October 2020 revision of Appendix A: EPD PAS.
- Updated link to October 2020 revision of Appendix B: DD PAS.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 10/08/2020

MA905 Transfer Penalty Period

- October 2020 annual updates to Private Pay Rate (PPR) amounts.

MAE905 Transfer Penalty Period Examples - [Section I - Prior Private Pay Rates]

- October 2020 annual updates to Private Pay Rate (PPR) amounts.

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For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 10/01/2020

MA1201 ALTCS Share of Cost (SOC) - [Section C - Share of Cost (SOC) Deductions]

- October 2020 annual updates to Standard Utility Allowance (SUA) amounts.

MAE 1201 ALTCS Share of Cost (SOC) Examples

- Community Spouse Monthly Income Allowance Example(CSMIA) Example has been updated to reflect October 2020 SUA changes.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 09/25/2020

MA413 Supplemental Security Income Medical Assistance Only (SSI MAO)

- Specialty program eligibility requirements moved from "Definitions" to "Policy" section.
- Updated "Legal Authority" section.
- Various formatting updates for clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 09/18/2020

MA417 Hospital Presumptive Eligibility

- Updates to the categories list under Hospital Presumptive Eligibility (HPE) program
- Added Legal References and updated links.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 09/11/2020

MA301 Types of AHCCCS Medical Assistance Health Services

- Updated links, added table and removed definitions.
- Updated Legal References

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For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 08/28/2020

MA409 Medicare Savings Program (MSP)

- Updated links.
- Various updates for formatting and clarity.

MA904 Compensation Received for Transfers

- Added proof requirements for a valid contract made before a transfer.
- Various updates for formatting and clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 08/21/2020

MA1301 General Information for All Applicants - [Section A - Application Forms, Assistance, Cooperation and Voter Registration]

- Added information that explains that the Authorized representative must accept responsibility as representative.
- Added clarification of what documents may be used to choose a representative.
- Updated links

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 08/14/2020

MA705 Resource Types - [Section S - Property Essential to Self-Support]

- A clarification was moved from the definitions to policy that when a home property is producing income, it is excluded as a home property.

MA705 Resource Types - [Section K - Home Property]

- Clarification of policy for home property that's producing income and for home properties located out of state.

MA525 Not an Inmate

- Language updated to differentiate between eligibility and TXIX payment for services.

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For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 08/07/2020

MA606 Types of Income - [Section AA - Gifts and Contributions]

- Added treatment of panhandling income

MA704 Ownership Resources - [Section B - Joint Ownership]

- Update links to related topics on joint ownership and transfers

MA903 Transfers That Do Not Affect Eligibility

- Various updates for formatting and clarity.

MA903 Transfers That Do Not Affect Eligibility - [Section A - Transfer Before the Look-Back Period]

- Section title changed.
- Various updates for formatting and clarity.

MA903 Transfers That Do Not Affect Eligibility - [Section B - Transfers Made By Certain Other People]

- Various updates for formatting and clarity.

MA903 Transfers That Do Not Affect Eligibility - [Section C - Transfers That Do Not Include the Customer's Resources]

- Various updates for formatting and clarity.

MA903 Transfers That Do Not Affect Eligibility - [Section D - Adding a Person's Name to a Financial Account]

- Various updates for formatting and clarity.

MA903 Transfers That Do Not Affect Eligibility - [Section E - Purchases and Payment of Debts

- Various updates for formatting and clarity.
- Added note regarding Special Treatment Trust disbursements.

MA903 Transfers That Do Not Affect Eligibility - [Section F - Transfers of Excluded Resources or Income]

- Various updates for formatting and clarity.

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MA903 Transfers That Do Not Affect Eligibility - [Section G - Transfer of Home Property to Specific People]

- Added clarification regarding transfers of home property to a customer's blind child.
- Various updates for formatting and clarity.

MA903 Transfers That Do Not Affect Eligibility - [Section H - Transfer of Resources to or for the Benefit of Specific Individuals]

- Added clarification regarding transfers to a trust for a customer's disabled child.
- Various updates for formatting and clarity.

MAE903 Transfers That Do Not Affect Eligibility - Examples

- New Example section added.
- Provides examples for MA903

MA905 Transfer Penalty Period

- Added link to MA906 for clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 07/27/2020

MAE609 Modified Adjusted Gross Income (MAGI) Deductions - Examples

- New section on MAGI deductions

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 07/17/2020

MA404 Breast and Cervical Cancer Treatment Program (BCCTP)

- Updated legal authorities

MA606 Types of Income - [Section III - Supplemental Security Income (SSI)]

- Clarified the treatment of SSI Cash income for non-MAGI programs

MA609 Income Deductions - [Section B - Income Deductions for Non-MAGI Programs

- Revised language regarding countable income when determining the child allocation

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MA606 Types of Income - [Section A - Adoption Assistance (Adoption Subsidy)]

- Clarified treatment of Title IV-E income.

MAE604 Receipt of Income Examples - [Section I - Example Seasonal income]

- Changed 'Base Wage' to 'AZ DOR'

MA901 Transfers Overview

- Various updates for formatting and clarity.
- Added links for additional information regarding constructively received income and resources.
- Added additional definitions.
- Added proof of compensation to “Proof” subsection.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 07/10/2020

MA406 Child

- Removed Definitions section. Corrected Legal Authorities

MA520 Legal Marriage

- Reference to Statement of Facts (DE-118) form replaced with the new Customer Statement – Common Law Marriage (DE-119) form.
- Various updates for formatting and clarity.

MA526 Potential Benefits

- Updated who is potentially eligible for Veteran’s pension or compensation.

MA530 Receiving Social Security Title II

- Updated language for clarity and updated links.

MA602 Budget Groups Income - [Section A - ALTCS Budget Groups]

- Various updates for formatting and clarity.

MA602 Budget Groups Income - [Section C - SSI-MAO and MSP Budget Groups]

- Various updates for formatting and clarity.

MA705I Financial Accounts

- Updated Links

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MA803D Pooled Trusts

- Updated that the Pooled Special Treatment trust may be created at any age
- Updated Legal Authorities

MA906 Rebutting the Transfer Penalty Period

- Updates were made to remove all references to the DE-510 form.
- Removed the need for the written statement to be signed under penalty of perjury.

MA907 Undue Hardship Claims for Transfer Penalties

- Clarified policy and updated proof section for Undue hardship Claims for Transfer Penalties
- Added definitions for incapacitated and mentally competent
- Updated related links

MA1502 Types of Changes - [Section R - Marital Status]

- Updated “Proof” subsection to reference the new Customer Statement – Common Law Marriage (DE-119) form.
- Various updates for formatting and clarity.

MA1701 Eligibility Appeals

- Added information regarding the customers right to request an expedited appeal.
- Updated related links

MA1706 Changes Received During the Hearing Process

- Clarified when changes are processed during the appeal process.
- Corrected the legal authorities.

MAE1706 Changes Before the Hearing is Held - Examples

- Corrected examples to be consistent with the policy changes in MA1706

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 06/30/2020

MA1201C – ALTCS Share of Cost (SOC) - [Section C - Share of Cost (SOC) Deductions]

- Updated Community Spouse Monthly Spousal Need Standards.
- Removed the link to the procedure for Verifying Part D premiums as procedure is obsolete.

MAE1201 – ALTCS SHARE OF COST (SOC) EXAMPLES

- Updated Community Spouse Monthly Income Allowance Example - Step Action Table.

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MA401 Adults

- Corrected links
- Removed “incarceration” as a related condition of eligibility
- Added additional legal authority

MA403 Arizona Long Term Care System (ALTCS)

- Updated formatting and language for clarity.

MA404 - BREAST AND CERVICAL CANCER TREATMENT PROGRAM (BCCTP)

- Updated the conditions of Eligibility list to include 'Apply for potential benefits'

MA416 Young Adult Transitional Insurance (YATI)

- Reformatted for clarity

MA527 - PREGNANT

- Removed repealed legal authorities
- Updated terminology

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 05/15/2020

MA1401A General Information About Renewals - [Section A - Renewal Processes]

- Added that Voter Registration forms are sent to customers with auto-renewal letters.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 05/13/2020

MA609 Income Deductions - [Section C - Income Deductions for MAGI Programs]

- Added link to procedure for determining if alimony is an allowed deduction for MAGI.

MA606 Types of Income - [Section G - Alimony and Spousal Maintenance]

- Added link to new procedure for determining treatment of alimony for MAGI programs.

MA606 Types of Income - [Section AA - Gifts and Contributions]

- Updated links on cash gifts and contributions table

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 04/20/2020

MA803 Special Treatment Trusts - [Section A - Special Treatment Trust Overview]

- Changed references from “AHCCCS” to “AHCCCS or State Medicaid Agency” as remainder beneficiary in the conditions table.

MA903 Transfers That Do Not Affect Eligibility - [Section G - Transfer of Home Property to Specific People]

- Updated the definitions table to include the term “Institutionalized”.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 04/09/2020

MA517 Insurance - State Employee Health Plan

- Clarified that employees of school districts and charter schools are not state employees.
- Various updates for formatting and clarity.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 03/09/2020

MA403 Arizona Long Term Care System (ALTCS)

- Updated ALTCS conditions of eligibility chart to include 'Transfers'.

MA905 Transfer Penalty Period

- Updated Private Pay Rates effective 01/01/2020.
- Various updates for formatting and clarity.

MAE905 Transfer Penalty Period Examples [Section I - Prior Private Pay Rates]

- Updated Private Pay Rates effective 01/01/2020.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 02/25/2020

MA505 Cancer (Breast or Cervical) Diagnosis

- Corrected legal authority references.
- Various updates for clarity.

MA507 Citizen of the United States

- Updated Definitions and Legal References.
- Wake Island was added as a U.S. Territory.
- Updated language and formatting.

MA534 Verifying Non-Financial Conditions of Eligibility

- New section regarding verification.

MA605 Verifying Income

- Clarification added to other methods of proof.

MA701 General Information about Resources

- Clarification added to Proof section.

MA1301 General Information for All Applicants [Section A - Application Forms, Assistance, Cooperation and Voter Registration]

- Clarified section 2 about 'who can sign the Application' for another person to include an adult in the customer's Premium Tax Credit Budget Group.
- Added additional information to Customer Cooperation section for staff to check the case file and available sources before requesting proof from the customer.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 02/14/2020

MA804 Undue Hardship Claims for Trusts

- New section adding criteria for undue hardship claims for trusts.

MA1003 Preadmission Screening Criteria for an Applicant or Member who is Elderly or Physically Disabled (EPD)

- Updated definition for "grooming" to be the same as the EPD manual.

MA1102 Enrollment with a Health Plan [Section A - Overview]

- Changed "Steward Health Choice" to "Health Choice Arizona".

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For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 02/03/2020

MA502 ALTCS Categorical Eligibility

- Removed ACE references
- Added clarifying note with reference to IV-E foster care or adoption subsidy in HEAplus.

MA513 Former Foster Care

- Removed reference to ACE

MA606 Types of Income [Section H - Allocated Income]

- Removed reference to ACE

MA606 Types of Income [Section N - Census Income]

- Updated policy on application of temporary census income for medical assistance programs.
- Updated definitions and links

MA606 Types of Income [Section UUU- Wages]

- Added a NOTE and a link with reference to temporary census income

MA608 Income Deeming [Section B - Sponsored Non-Citizen Deeming]

- Removed reference to ACE and related links

MA609 Income Deductions [Section B - Income Deductions for Non-MAGI programs]

- Removed link to a procedure that has been removed from the manual

MA905 Transfer Penalty Period

- Removed reference to ACE and related link to a procedure that has been removed from the manual.

MA1011 Quality Control

- Removed reference to ACE

MA1106 ALTCS Enrollment Changes [Section C-Changes Requiring Program Contractor Agreement]

- Removed reference to ACE
- updated language and formatting.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1301 General Information for All Applicants [Section A - Application Forms, Assistance, Cooperation and Voter Registration]

- Removed application for AHCCCS Long Term Care Services (ACE-102). The application for ALTCS now falls under Health-e-Arizona Plus (HEAplus) Online Application.

MA1309 Approval of Applications [Section B - Approval Letters]

- Removed reference to ACE

MA1502 Types of Changes [Section S - Medical Improvement]

- Removed ACE references
- Added clarifying note with reference to IV-E foster care or adoption subsidy in HEAplus.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 01/28/2020

MA609 Income Deductions [Section C - Income Deductions for MAGI Programs]

- Updated FPL Disregard table to reflect January 2020 FPL figures.

MA615 Income Standards

- Updated to reflect the 2020 Federal Poverty Level income standards for all Medical Assistance programs.
- Updated formatting

MA1204 KidsCare Premiums [Section A - General Information about KidsCare Premiums]

- Updated the income ranges for KidsCare premiums to reflect the increase in the 2020 Federal Poverty Level amounts.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Section A, B, C]

- Updated FPL-based examples to reflect 2020 FPL limits.

MAE1204 General Information about KidsCare Premiums Example [Section A]

- Updated FPL-based examples to reflect new FPL limits published January 2020.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 01/15/2020

MA408 KidsCare

- Corrected legal references, updated links, definition, and formatting

MA508 Community Spouse

- Updated links and formatting to improve clarity.

MA 516 Insurance Ended

- Updated to clarify that the period of ineligibility for Kidscare is 3 months rather than 90 days when a person chooses to end creditable health care.
- Updated Legal References

MA1007 PAS Reassessments

- Updated PAS reassessment criteria.
- Updated language and formatting to improve clarity.

MA1009 Preadmission Screening and Resident Review (PASRR)

- Clarified policy and updated definition for the term 'Intellectual cognitive disability'.
- Updated the definitions table

MA1010 The ALTCS Transitional Program

- Updated language for clarity

MA1308 Applications for KidsCare

- Updated language from 90 days to 3 months

MA1301 General Information for All Applicants [Section A - Application Forms, Assistance, Cooperation and Voter Registration]

- Removed application for AHCCCS Long Term Care Services (ACE-102). The application for ALTCS now falls under Health-e-Arizona Plus (HEAplus) Online Application.

MA1309 Approval of Applications [Section B - Approval Letters]

- Removed reference to ACE

MA1502 Types of Changes [Section S - Medical Improvement]

- Removed reference to ACE

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date 01/10/2020

MA606 Types of Income [Section CCC - Self-Employment]

- Clarification for when to use the process for verifying self-employment income was made.

MA1401 General Information about Renewals [Section A - Renewal Process]

- Clarified that a no response required renewal is still used when a customer's MSP eligibility ends or changes and the customer is ALTCS eligible.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 12/31/2019

MA1403 Persons Losing SSI Cash Eligibility

- ALTCS loss of SSI Cash is processed as a change. Link to change and change process provided

MA1502 Types of Changes [Section AA - SSI Cash Eligibility Ends]

- Updated Title and updated policy to include ALTCS does not require a full renewal.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 12/30/2019

MA602 Income Eligibility [Section A - ALTCS Budget Groups]

- Removed DE-118 Statement of Facts by removing Legal marriage chart and pointing to Proof of Legal Marriage in MA520.

MA606 Types of Income [Section U - Educational Assistance]

- Removed reference to DE-118 Statement of Fact.
- Removed reference to DE - 201 Release of Information Authorization.

MA702 Resource Groups

- Removed DE-118 by removing the marriage proof table and referring to MA520

MA704 Ownership Resources [Section C - Equitable Ownership]

- Removed "statement of fact" and replaced with "written statement."

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA705 Resource Types [Section BB - Unspent Income]

- Removed DE-118 Statement of Fact.
- Removed DE-201 Permission to Release Information.

MA903 Transfers That Do Not Affect Eligibility [Section H - Transfer of Resources to or for the Benefit of Specific Individuals]

- Removed references to DE-118 Statement of Facts and replaced with written statement

MA1502 Types of Changes [Section R - Marital Status]

- Changed DE-118 Statement of Fact to Written statement.

MAE704 Ownership of Resources [Section A - Equitable Ownership Example]

- Replaced references to the Statement of Fact (DE-118) form with written statement.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 12/20/2019

MA609 Income Deductions [Section B - Income Deductions for Non-MAGI Programs]

- Updated Child Allocation and Student Earned Income Exclusion amounts for 2020

MA615 Income Standards

- Updated income standard to reflect January 2020 Federal Benefit Rate increase.

MA705 Resources Types [Section K - Home Property]

- Updated the Home Property Equity Value standard for 2020.

MA707 Community Spouse Resource Budgeting

- Updated policy to include the 2020 CSRD figures (Subsection 2, CSRD standards - Removed calendar year 2017 and added calendar year 2020).

MA803 Special Treatment Trusts [Section E - Special Treatment Trusts and ALTCS Eligibility]

- Clarified what documentation is needed for renewal.

MA1002 Preadmission Screening

- Removed areas that repeated or were processes rather than policy.

MA1201 Customer Costs [Section C - Share Of Cost (SOC) Deductions]

- Added the FBR standards used for the Personal Needs Allowance for 2020.
- Added the Maximum Monthly Spousal Need Standard for 2020.

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MAE610 Calculating Income Eligibility for SSI-MAO Examples [Sections - A, B, C]

- Updated calculation tables for 2020 figures.

MAE611 Calculating Income Eligibility for SSI-MAO Examples [Sections - A, B, C]

- Updated calculation tables for 2020 figures.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 11/26/2019

MA1104 Enrollment with a Program Contractor [Section C - DDD Enrollment]

- Updated DDD enrollment section to include integrated plans effective 10/1/2019.
- Removed outdated information and terminology and updated legal references.

MA1104 Enrollment with a Program Contractor [Section D - American Indian Enrollment]

- Updated the section to include the integrated plans effective 10/1/2019
- Removed obsolete information about enrollment transition choices when the customer turns 21.

MA1109 Children's Rehabilitative Services [Section B - CRS Application and Designation]

- Updated the section to include the integrated plans effective 10/1/2019
- Removed obsolete information about enrollment transition choices when the customer turns 21.

MA1109 Children's Rehabilitative Services [Section C - CRS Designation Changes]

- Updated enrollment transition choices when the customer turns 21.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date 11/25/2019

MA504 Blind

- Updated links and formatting

MA509 Disability

- Updated links and formatting

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MA511 Entitled to Title II DAC Payments

- Updated links and formatting

MA512 Entitled to Title II DWW Payments

- Updated links and formatting

MA529 Prior Receipt of SSI Cash

- Updated links and formatting

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 11/13/2019

MA802 Non-Special Treatment Trusts

- Replaced "Statement of Facts (DE-118)" with "Written Statement" in proof section. Also, added "supporting documents" to proof.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 10/29/2019

MA402 Freedom to Work (FTW)

- Added definition of Medically Improved Coverage Group and added legal authority.

MA509 Disability

- Revised chapter title from Disabled to Disability.
- Updated wording and language for clarity.

MA510 Employed

- Provided additional clarification regarding people employed but on leave for certain reasons.

MA606 Types of Income - [Section TT - Pension and Retirement Income]

- Various updates for formatting and clarity.

MA705 Resource Types - [Section I - Financial Accounts]

- Replaced DE-118 Statement of Fact with Written Statement
- Added detail for ABLE accounts for submitting PCRs

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For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 10/18/2019

MA1401 General Information about Renewals - [Section A - Renewal Process]

- Updated policy to clarify that when a renewal pends for information that was not available from the data services hubs and the eligibility worker finds the proof in the case file or from other sources, the renewal can be completed as a no-response renewal.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 10/01/2019

MA905 Transfer Penalty Period

- Updated Private Pay Rate for October 2019.
- Clarified that Private Pay Rate may be updated at any time, not just annually.

MA1201 ALTCS Share of Cost (SOC) - [Section C - Share of Cost (SOC) Deductions]

- Updated Standard Utility Allowance for October 2019.
- Various updates for formatting and clarity.

MAE 905 Transfer Penalty Period - [Section I - Prior Private Pay Rates]

- Update for October 2019 changes.
- Clarified that PPR may change at any time, not just annually each October.

MAE1201 ALTCS Share of Cost Examples

- Re-worded example to specify the year, so that it does not need to be updated annually.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 08/16/2019

MA606 Types of Income - [Section RRR - Veterans Administration (VA) Benefits]

- Added a link to a new procedure for determining the correct VA benefit amounts for VA Improved Pensions
- Formatting updates for clarity

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For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 07/12/2019

MA606 Types of Income – [Section G - Alimony and Spousal Maintenance]

- Revised to reflect January 1, 2019 changes to how Alimony Payments are counted for MAGI programs
- Updated Definitions and Legal Authorities section

MA609 Income Deductions – [Section C - Income Deductions for MAGI Programs]

- Revised Adjustments to Gross Income table
- Updated the description for Alimony Paid adjustment type
- Removed the Domestic Productions Activity Deduction adjustment type

MA1502 Types of Changes – [Section L - Expenses]

- Updated the Adjustments to Gross Income table with the following:
- Added information about Alimony Payments
- Removed Domestic Productions Activity Deduction

MA526 – Potential Benefits

- Added new section on Applying for potential benefits online
- Added referral links to assist customers applying for potential benefits
- Added that a confirmation number from a VA or UI application is acceptable proof.
- Updated language and formatting
- Expanded definition of Cash Benefits

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 07/01/2019

MA1313 - Prior Quarter Coverage

- Updated prior quarter eligibility to apply to children and pregnant woman categories only.
- Updated Definitions

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revisions Date: 06/21/2019

MA1201 ALTCS Share Of Cost (SOC) [Section C - Share Of Cost (SOC) Deductions]

- The standards used to calculate the Community Spouse Monthly Income Allowance (CSMIA) have been updated with the amounts effective 7/1/2019.
- Revised MSN and 30% MSN Figures

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 06/07/2019

MA1602 Confidentiality [Section C - Release of Confidential Information]

- Added definition of 'case file'
- Revised the policy section for clarity

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 05/17/2019

MA525 Not an Inmate

- Revised “Definitions” to reflect changes in the law and provide additional clarification.
- Added additional definitions for “Public Institution” and “Voluntarily living in a public institution”.
- Updated legal authority references.

MA1502 Types of Changes [Section V]

- Revised for clarity.
- Revised “Definitions” section to reflect changes in the law and provide additional clarification.
- Added additional definitions for “Public Institution” and “Voluntarily living in a public institution”.
- Added additional legal authority references.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 04/30/2019

MA905 Transfer Penalty Period

- Updated effective dates of yearly pay rate change.

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MA1001 General Provisions

- Updated links to Appendix A and Appendix B.
- MA1001 **Appendix A for the EPD PAS** and **Appendix B for the DD PAS** were revised to include that the ALTCS PAS can be completed in the hospital.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 03/29/2019

MA 1002 Preadmission Screening (PAS) Process

- Updated the time-frame for using a prior eligible PAS when the customer reapplies.
- Removed outdated policy for hospitalized customers
- Updated formatting

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 02/20/2019

MA1302– SPECIAL PROCEDURES FOR CERTAIN CUSTOMERS

- Added new subsection F, Customers Requesting Letters in an Alternative Format
- Various formatting updates for clarity

MA1603 – NON-DISCRIMINATION

- Added information regarding how a customer may contact AHCCCS to ask for letters to be sent in an alternative format.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 02/01/2019

MA609 – INCOME DEDUCTIONS [SECTION C]

- Added 5% Federal Poverty Level disregard amounts that are effective 2/1/2019.

MA615 – INCOME STANDARDS

- Updated to reflect the 2019 Federal Poverty Level income standards for all Medical Assistance programs.

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

MA1204 – KIDSCARE PREMIUMS – [SECTION A]

- Updated the income ranges for KidsCare premiums to reflect the increase in the 2019 Federal Poverty Level amounts.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revisions Date: 01/01/2019

MA609 Income Deductions [Section B]

- Subsection 2, Student Earned Income Exclusion – Removed calendar year 2014 and added calendar year 2019.
- Subsection 8, Child Allocations – Removed calendar year 2016 and added calendar year 2019.

MA615 Income Standards

- Added the ALTCS Standards for 2019
- Added the SSI-MAO FBR Standards for 2019

MA705 Resource Types (entire chapter)

- Updated Proof subsection on Life Insurance
- Updated language and formatting
- Updated Manual references and links

MA705I Financial Accounts

- Updated language on verifying financial accounts.
- Updated language on specific exceptions relating to ABLE financial accounts.

MA705K Home Property

- Subsection 2 - Removed calendar year 2017 and added the Home Equity limit for 2019

MA707 Community Spouse Resource Budgeting

- Subsection 2, CSRD Standards – Removed calendar year 2016 and added calendar year 2019.

MA1201C Share of Cost Deductions

- Added the FBR standards used for the Personal Needs Allowance for 2019.
- Added the Maximum Monthly Spousal Need Standard for 2019.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revision Date: 12/21/2018

MA1010 - The ALTCS Transitional Program

- Updated language and formatting to improve clarity.
- Updated the main policy section by adding eligibility criteria and covered services as numbered lists.
- Added Definitions
- Updated proof subsection.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date: 12/14/2018

MA1707- The Eligibility Hearing [Sections A; B; C]

- The timeframes subsection under section A and C is updated for clarity.
- Updated the table on scheduling and holding the hearing.
- Updated manual references and links

MA1709 – Disability Reconsideration Requests

- Updated language for clarity
- Updated the section Eligibility Office Responsibilities with updated names of offices.
- Updated manual references and links

MA602 - Budget Groups Income (Section D)

- Removed reference to FPEP. Program no longer exists.

MA1402 Proof needed at Renewal

- Removed reference to FPEP. Program no longer exists.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date: 12/07/2018

MA1801 Fraud and Abuse

- Updated manual references and links.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

Revision Date: 11/29/2018

MA905 Transfer Penalty Period

- Updated Private Pay Rates table.

MA1201C Share of Cost (SOC) Deductions

- Updated Standard Utility Allowance tables

MA1303 ALTCS Application Process

- Removed subsections and moved the information specific to the ALTCS application process as numbered list to the main policy section.
- Updated language for clarity and revised chapter to meet standard terminology
- Added definitions and legal authorities

MA1304 SSI-MAO Application Process [A; B]

- Updated language for clarity and revised the whole chapter to meet standard terminology
- Added definitions and legal authorities

MA1305 Medicare Savings Program (MSP) Application Process

- Updated policy to include information on when a customer can qualify for SLMB or QI-1 even if they do not have Medicare Part B
- Updated formatting, manual references and links.

MA1401 General Information about Renewals [A; B; and C]

- Updated policy on the Renewal Process for all programs, for both “No Response Required renewals” and “Response Required renewals”
- Updated language for clarity
- Updated definitions and legal authorities

MA1402 Proof Needed at Renewal

- Updated language on the requirements for Non-Citizen status.
- Updated formatting, manual references and links.

MA1601 Language Interpretation and Translation

- Updated language for clarity
- Updated formatting, manual references and links.

MA1602 Confidentiality [A; B; and C]

- Updated language on Additional Protections for certain medical information in 1602C
- Updated formatting, manual references and links.

MA1703 Pre-Hearing Discussion

- Updated language for clarity

THIS DOCUMENT IS FOR ARCHIVE PURPOSES ONLY AND MAY NOT REFLECT CURRENT POLICY.

For prior versions of the manual use these links

Part 1 (Chapters 100 through 900) | Part 2 (Chapters 1000 through 1900) | Part 3 (Examples and Revisions)

Revision Date: 11/16/2018

MA607 Expenses Exceed Income

- Updated language for clarity
- Updated links to new examples

MA614 How to Calculate Income Eligibility Using MAGI

- Updated language for clarity
- Updated links to new examples

MA1004 Developmentally Disabled Status

- Updated language for clarity

MA1302 Special Procedures for Certain Applicants [A; B; C; D; E]

- Updated language for clarity and revised chapter to meet standard terminology
- Added definitions and legal authorities in MA1302A.
- “Proof” subsections removed in MA1302C and MA1302E.
- Added definitions in MA1302D.

MA1604 Written Letters

- Updated language and formatting to improve clarity on Written Letters policy.

Revisions Prior to 11/16/2018

For version history of this manual prior to 11/16/2018, please submit a request to EligibilityPolicyManual@azahcccs.gov.